

EXHIBIT A

SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC

321 North Clark Street, Suite 800
Chicago, IL 60610
(312) 541-0151

Invoice submitted to:
Paul H. Schwendener, Inc.
100 Vandustrial Drive
Westmont IL 60559-2468
Attn: Michael S. Schwendener

Client Number: 6602

May 14, 2008

In Reference To: Postpetition
(SBT 6602 SCHWENDENER/PHS/POSTPETITION)

Invoice #805211

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>CASE ADMINISTRATION</u>			
7/9/2007	SBT Telephone conference with D. Zazove and his firm's retention as special litigation counsel and potential claims	0.10 580.00/hr	58.00
	AJG Reviewed local rules re: reassignment of cases (.4); conferences (2) with Clerk's office re: assignment of judge correction (.3); initial review of MP receiver's documents (.5); prepared master service list (.6).	0.40 350.00/hr	140.00
	MAH Worked on getting all cases reassigned to same judge; assisted in preparation and filing of first day motions per A. Guon's request.	0.60 170.00/hr	102.00
	SBT Telephone conference with Bloomberg News regarding chapter 11 filings	0.30 580.00/hr	174.00
	AJG Conference with S. Towbin re: preparing administrative motions and related case management issues	0.10 350.00/hr	35.00
	SBT Telephone conference with G. Silver, Assistant U.S. Trustee, regarding case issues and background - first day motions	0.10 580.00/hr	58.00
	MLR Draft application to employ Shaw Gussis, verified statement of S. Towbin in support of same and proposed order (2.7). Coordinate preparation of master service list (.6). Discussions with S. Towbin re: retention application and verified statement (.1). Review and revise retention application; coordinate filing and service of same (.8).	0.20 325.00/hr	65.00
	SBT Confer with M. Radtke regarding retention motion for Shaw Gussis (retainer and other issues) (.2) Review motion and 2014 statement regarding retention of counsel (.3)	0.40 580.00/hr	232.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	Telephone conference with Bloomberg News regarding chapter 11 filings (.3)		
7/10/2007	SBT Attend hearing on retention, joint administration and cash collateral motions; meeting with client to prepare direct on cash collateral motion	0.40 580.00/hr	232.00
	MLR E-mail exchanges re: hearing on first day motions (.1).	0.10 325.00/hr	32.50
7/12/2007	AJG Examined draft Perkins Coie special counsel application	0.10 350.00/hr	35.00
7/16/2007	AJG Prepared motion and proposed order to authorize electronic service	0.20 350.00/hr	70.00
7/18/2007	AJG Finalized motion for e-mail service and prepared same for filing	0.20 350.00/hr	70.00
7/21/2007	SBT Review draft motion for PC employment as special counsel	0.20 580.00/hr	116.00
7/25/2007	AJG Reviewed and revised motion to file Green affidavit under seal	0.20 350.00/hr	70.00
	AJG Court Appearance re: motion to approve e-mail service (.2); Court Appearance re: motion to extend time to file schedules (.2).	0.40 350.00/hr	140.00
	AJG Conference with D. Zazove re: retention application and funding issues	0.20 350.00/hr	70.00
7/26/2007	SBT Telephone conference with Keane Realty (.2) and separate telephone conference with Atlas Partners (.2) regarding employment as broker on S&K, MP and the office building owned by PHS.	0.20 580.00/hr	116.00
	AJG Conference with D. Zazove re: retention related issues (.3); revised special counsel retention application and order and prepared same for filing (.4); e-mail to and from A. Brown re: filing of Perkin's retention (.1)	0.40 350.00/hr	140.00
	AJG Conference with S. Towbin re: Perkins retention (.1); examined e-mail from B. Chovlosky re: request for letter of understanding (.1).	0.10 350.00/hr	35.00
7/30/2007	SBT Telephone conference with V. Schultz (broker) regarding property for sale and values	0.10 580.00/hr	58.00
	AJG Examined Green Affidavit in response to UST's objection to file as a restricted document (.3); conferences (2) with A. Pilati re: Perkin's retention (.3); conference with S. Green re: retention affidavit and confidentiality issues (.5); prepared redacted and affidavit agreement (.3); e-mail to S. Green re: same (.1); e-mails to and from D. Zazove re: UST objection to filing document under seal (.1); conference with D.	1.20 350.00/hr	420.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	Zazove and S. Green re: Perkins retention (.5); analysis of issues regarding Midwest's request to continue Perkin's retention hearing (.4).		
8/10/2007	SBT Confer with A. Guon regarding objections to motion to employ Perkins Coie and review Prairie House objection (.4); telephone conference with D. Zazove regarding pending motions and debtor's decision to withdraw them and effect on pending litigation (.2); telephone conference with M. Schwendener regarding withdrawal of retention motions (.2); telephone conference with A. Pilati, counsel for Midwest, regarding PC retention (.2); telephone conference with U.S. Trustee (Silver) regarding same (.2); telephone conference with S. Greene at PC regarding same (.2)	0.70 580.00/hr	406.00
8/13/2007	VRG Prepared application to employ CBK as Real Estate Agents (1.2); Prepared declaration of Vern Schultz (1.1).	0.70 230.00/hr	161.00
	AJG Examined and analyzed draft reply in support of motion to retain Perkins as special counsel and Prairie House objection (.5); examined UST's objection to motion to restrict affidavit (.2); conference with D. Zazove and S. Towbin re: same (.5); prepare notice of withdrawal of motion to retain Perkins (.2); reviewed draft operating report templates and e-mail to M. Schwendener re: same (.2).	0.80 350.00/hr	280.00
8/14/2007	VRG Revision of Application to Employ CBK; Declaration of Vern Schultz	0.80 230.00/hr	184.00
	SBT Telephone conference with M. Schwendener regarding listing agreement with CB&K, 8/15/07 hearing on stay motions, tax issues and schedules	0.10 580.00/hr	58.00
	AJG Examined Lehman Brothers' objection to Perkins' retention (.2); conference with V. Williams re: withdrawal of motion to retain Perkins (.1).	0.10 350.00/hr	35.00
	AJG Reviewed and revised CBK agency agreement (.7); reviewed and revised CBK's employment application and affidavit (.4); e-mail to V. Schultz re: same (.1).	0.40 350.00/hr	140.00
8/16/2007	SBT Letter to client with invoices for prepetition and postpetition services	0.10 580.00/hr	58.00
	AJG Prepared agency agreement for CBK (.5).	0.10 350.00/hr	35.00
8/17/2007	AJG Prepared revised multiple agency agreements for CBK (.9); e-mail to V. Schultz re: same (.1)	0.30 350.00/hr	105.00
8/20/2007	AJG Conference with V. Schultz re: retention agreement (.1); review revised CBK agreement (.3); conference with S. Towbin re: same (.2).	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/20/2007	MAH Prepared service lists for certificates of service for all debtors re amended notice of creditors meeting.	0.60 170.00/hr	102.00
8/21/2007	AJG Conference with V. Schultz re: CBK agency agreement (.1); prepared new agency agreements for PHSand S&K (.9); e-mail to A. Pilati, D. Lynch, T. Kiriakos and MSS re: draft agreements (.1); e-mails to and from G. Silver and D. McGuire re: 341 meeting (.1).	0.40 350.00/hr	140.00
8/22/2007	AJG E-mails to and from V. Schultz re: additional Vandustrial property (.1); examined e-mail from A. Pilati re: comments to agency agreement and analysis of issues re: same (.2)	0.10 350.00/hr	35.00
8/23/2007	SBT Telephone conference with A. Pilati (Midwest) regarding listing agreements	0.10 580.00/hr	58.00
	SBT Telephone conference with V. Schultz regarding separate listing agreement for both Westmont parcels	0.10 580.00/hr	58.00
8/24/2007	VRG Perpared revised Application and Affidavit for CBK Retention	0.40 230.00/hr	92.00
	AJG E-mails to and from V. Schultz re: agency agreements and application(.1); revised application, affidavit and order (.5)	0.20 350.00/hr	70.00
8/27/2007	AJG Prepared CBK motion for filing (.3); conference with J. Schneider re: sale of properties (.1).	0.10 350.00/hr	35.00
	SBT Review and reply to J. Feldman email regarding status of cases and PC interest to withdraw as counsel	0.10 580.00/hr	58.00
8/29/2007	AJG Court appearance re: motion to retain real estate broker and case status (.5); e-mail to S. Towbin re: same (.2).	0.30 350.00/hr	105.00
8/30/2007	AJG E-mail to T. Kiriakos and A. Pilati re: Schultz retention (.1); prepared revised CBK order (.4); e-mail to A. Pilati re: explanation of listing price issues (.2); conference with A. Pilati re: same (.2)	0.30 350.00/hr	105.00
8/31/2007	SBT Telephone conference with U.S. Trustee regarding status of case and Section 341 meeting and formation and funding for the Committee	0.40 580.00/hr	232.00
	SBT Review A. Pilati email regarding broker and confer with A. Guon regarding same	0.10 580.00/hr	58.00
	AJG Examined e-mail from A. Pilati re: CBK retention and analysis of issues regarding same (.3); e-mail to V. Schultz re: same (.1); conference with V. Schultz re: Midwest proposal and marketing issues for properties (.6); e-mail to A. Pilati re: same (.2)	0.40 350.00/hr	140.00
9/7/2007	AJG Conferences (2) with M. Schwendener re: operating reports	0.10 350.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/12/2007	AJG Multiple conference with MSS re: operating reports for July and August (.6); reviewed and commented upon operating reports for all debtors (.9).	0.30 350.00/hr	105.00
9/14/2007	AJG Final review of initial operating reports for MP, PHS, SCC and HSJV and prepare same for filing (.3); e-mails to and from J.Wilkes re: operating reports (.1); examined insurance certificates for MP and PHS and e-mail to G. Silver re: same (.1).	0.10 350.00/hr	35.00
10/15/2007	AJG Examined contract for phase I services (.3).	0.10 350.00/hr	35.00
10/18/2007	AJG Conference with G. Silver re: UST Fees (.1); conferences (3) with MSS re: operating reports (.3).	0.10 350.00/hr	35.00
10/22/2007	AJG Examined revised phase 1 contracts (.3); e-mail to lenders counsel re: same (.1).	0.10 350.00/hr	35.00
11/5/2007	AJG Examined letter agreement for Perkins retention (.3).	0.10 350.00/hr	35.00
11/6/2007	AJG Conference with S. Green re: retention of Perkins as special counsel (.5); conference with M. Wargin re: same (.1); prepared motion to employ Perkins as special counsel (.3); reviewed agreement (.2); conference with S. Towbin and S. Green re: status of retention (.3); conference with T.Kiriakos re: same (.1); examined revised retention agreement (.3); prepared motion to employ Perkins Coie and retention affidavit (2.0)	3.80 350.00/hr	1,330.00
	SBT Confer with A. Guon regarding PC retention as special counsel regarding Prairie House and U.S. Trustee issues (.2); telephone conference with S. Greene regarding same (.2); telephone conference with counsel for lenders regarding same (.2)	0.60 580.00/hr	348.00
	SBT Telephone conference with M. Schwendener regarding retention of PC regarding Prairie House litigation	0.20 580.00/hr	116.00
11/7/2007	AJG Revised and finalized motion, affidavit and proposed order authorizing employment of Perkins Coie as special counsel (1.7); examined multiple revisions to Perkins funding agreement (.2); conference with D. Zazove re revisions to retention application (.4); conference with MSS re: same (.1).	2.40 350.00/hr	840.00
	AJG Court appearance re: status of chapter 11 (.4).	0.10 350.00/hr	35.00
11/8/2007	AJG Conference (2) with S. Greene re: results from hearing and motion for appointment as special counsel (.5); reviewed final funding agreement for Perkins retention (.2); revised application and affidavit from S. Green and prepared same for filing (.4); conference with MSS re: same (.1).	1.20 350.00/hr	420.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/9/2007	AJG E-mails to and from D. Zazove re: Perkins retention order (.2); conferences (2) with M. Wargin re: modification of Perkins Order (.4); made final revisions to order and prepared motion for filing (.2).	0.80 350.00/hr	280.00
11/12/2007	AJG Examined case law re: use of cash outside of ordinary course (.3).	0.30 350.00/hr	105.00
	AJG Prepared motion and proposed order to retain EGS to prepare Phase I Assessments (2.0); conference with A. Pilati re: approval to use cash collateral (.1); conference with M. Wargin re: same (.1); e-mails to and from M. Wargin re: same (.1); revised motion to pay EGS based on lenders comments (.4).	0.90 350.00/hr	315.00
	AJG Conference with W. Choslovsky re: Perkins Coie retention (.2).	0.20 350.00/hr	70.00
11/14/2007	AJG Conference with MSS re: today's hearings (.2); prepared for motion to retain Perkins and motion to pay environmental consultant (.2); court appearance re: motion to retain Perkins and motion to pay environmental consultant (1.2).	1.60 350.00/hr	560.00
	AJG Prepared for (.2) and attended motion to pay environmental consultant (.6); conference with MMS re: same.	0.20 350.00/hr	70.00
	AJG Prepared for (.2) and attended motion to retain Perkins (.6); conference with MSS re: same (.2).	1.00 350.00/hr	350.00
	SBT Attend hearing on PC retention	1.00 580.00/hr	580.00
11/15/2007	AJG Examined operating reports for HSJV, PHS and SCC (.2).	0.10 350.00/hr	35.00
11/16/2007	AJG Examined orders re: Perkins retention and ESG retention (.1).	0.10 350.00/hr	35.00
12/11/2007	MAH Reviewed returned mail and worked on updating list re same.	0.50 170.00/hr	85.00
12/18/2007	AJG Conference with B. Metzl re: preparation of November operating reports (.1); examined operating reports for SCC and HSJV (.1).	0.20 350.00/hr	70.00
12/19/2007	AJG Examined PHS and MP Associates November operating report (.1).	0.10 350.00/hr	35.00
12/20/2007	SBT Telephone conference with M. Schwendener regarding claims, Prairie litigation dismissal, sale of real estate	0.30 580.00/hr	174.00
1/7/2008	MAH Worked on reviewing files for service list information re bar date notice per A. Guon's request.	0.90 170.00/hr	153.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/8/2008	AJG Conferences (3) with B. Metzl re: UST Fees and preparation of operating reports and prepared revised operating report template (.1)	0.10 350.00/hr	35.00
1/10/2008	MAH Reviewed bar date notice service list and schedules to prepare supplemental bar date notice service list per A. Guon's request (2.0); updated all creditor service list (0.4).	2.40 170.00/hr	408.00
	AJG Examined UST fee statements and e-mail to G. Silver re: same (.1); conference with G. Silver re: same (.1).	0.20 350.00/hr	70.00
1/14/2008	AJG E-mail to and from A. Baran re: PHS operating report (.1); conference with B. Metzl re: same (.1)	0.20 350.00/hr	70.00
1/16/2008	AJG Examined PHS December operating report	0.10 350.00/hr	35.00
1/21/2008	AJG Examined Second Amended Request for Payment from UST for all Debtors (.1); correspondence to MSS re: tomorrow's hearings (.9); conference with S. Towbin re: same (.2).	1.20 350.00/hr	420.00
1/22/2008	AJG Conferences (2) with MSS re: today's hearings (.4); court appearance re: chapter 11 status (.4); conferences with S. Towbin re: same (.2).	1.00 350.00/hr	350.00
1/30/2008	AJG Conference with MSS and S. Towbin re: real estate sales, conversion of PHS and HSJV cases and lender claims	0.30 350.00/hr	105.00
	SBT Meeting with client regarding real estate sales, conversion of cases for JV & PHS., claims vs. lenders	0.30 580.00/hr	174.00
2/11/2008	MAH Update all creditor service list per A. Guon's request.	1.60 170.00/hr	272.00
2/19/2008	AJG Examined January operating report (.1); examined trustee's fee invoice for Q1 2008 (.1).	0.20 350.00/hr	70.00
2/20/2008	AJG Conference with MSS re: operating reports and update on various litigation matters (.3).	0.30 350.00/hr	105.00
2/29/2008	AJG Prepared revised supplemental disclosure affidavit for Shaw Gussis (.3).	0.30 350.00/hr	105.00
3/11/2008	AJG Court appearance re: case status (.2).	0.20 350.00/hr	70.00
4/14/2008	AJG Examined draft March operating report for PHS (.1).	0.10 350.00/hr	35.00
5/7/2008	AJG Conference with MSS re: Perkins' motion (.1); court appearance re: Perkins motion to redact time entries and limit notice (.3); e-mails to MSS and D. Zazove re: Perkins motion (.1); conference with D. Zazove re: UST's request to review the fee statements (.2).	0.70 350.00/hr	245.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
5/8/2008	AJG Examined April operating report (.1).	0.10 350.00/hr	35.00
5/10/2008	AJG E-mails to and from J. Morgan re: payment of committee retainer (.1).	0.10 350.00/hr	35.00
5/12/2008	AJG Examined order on Perkin's motion to restrict exhibits to fee application (.1).	0.10 350.00/hr	35.00
SUBTOTAL:		[41.00	14,283.50]
<u>CASH COLLATERAL/DIP FINANCING</u>			
7/9/2007	SBT Telephone conference with counsel for Northern regarding filings and debtors' objectives. Telephone conference with B. Serritella, counsel for Midwest Bank, regarding first day motion. Telephone conference with M. Schwendener regarding meeting with lenders and settlement of all matters. Telephone conference with S. Greene regarding global settlement approach with lenders. Telephone conference with M. Schwendener regarding need to sit down with lenders to discuss consensual work out and debtors' objectives	0.30 580.00/hr	174.00
	SBT Telephone conference with M. Schwendener regarding details on employee claims and budget for cash collateral motion (.2); confer with A. Guon regarding cash collateral budget (.2)	0.40 580.00/hr	232.00
	SBT Telephone conference with client regarding employee reimbursement for auction expense and Midwest Bank call from T. Caravello regarding global settlement	0.20 580.00/hr	116.00
	SBT Telephone conference with T. Kiriakos regarding first-day motions and payment of PHS employees with auction proceeds transmitted to Midwest Bank	0.20 580.00/hr	116.00
	SBT Telephone conference with client regarding DIP accounts, Wed. 7/11/07 hearing on use of cash collateral, payment of employees for work on auction (Finn and Metzler)	0.30 580.00/hr	174.00
7/10/2007	SBT Telephone conference with M. Schwendener regarding employee claim issue and payment from auction proceeds	0.20 580.00/hr	116.00
	SBT Telephone conference with F. Caruso, financial advisor, regarding meeting with lenders and settlement issues. Email exchange with T. Kiriakos regarding Bank meeting. Telephone conference with S. Greene regarding global settlement meeting with lenders	0.10 580.00/hr	58.00
	SBT Review draft email to lenders regarding Finn & Metzel payment from auction proceeds and confer with A. Guon regarding same	0.10 580.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/10/2007	AJG Prepared email to T. Kirakos and W. Serritella re: PHS auction	0.40 350.00/hr	140.00
	SBT Review and transmit Serritella response regarding Finn & Metzler payment from auction proceeds	0.10 580.00/hr	58.00
7/11/2007	AJG Conference with Client re: global settlement with lenders	0.70 350.00/hr	245.00
	SBT Meeting at P&C regarding global settlement with lenders	0.80 580.00/hr	464.00
	AJG Examined e-mail from J. Dirkin re: PHS auction	0.10 350.00/hr	35.00
7/12/2007	SBT Conference call with D. Zazove and S. Greene regarding Midwest Bank issues and review portions of Refco Examiner's report regarding same	0.50 580.00/hr	290.00
7/13/2007	SBT Telephone conference with client regarding Midwest Bank issues. Telephone conference with F. Caruso regarding 7/17/07 meeting with lenders and Midwest issues	0.30 580.00/hr	174.00
7/16/2007	AJG Reviewed information for title and lien searches	0.20 350.00/hr	70.00
7/17/2007	SBT Email to A. Guon regarding term sheet for lenders (.1); Telephone conference with T. Kiriakos regarding settlement proposal (.2); Telephone conference with M. Schwendener regarding term sheet and timing (.1);	0.10 580.00/hr	58.00
	AJG Prepared for and attended meeting with Banks regarding global resolution of issues	0.80 350.00/hr	280.00
7/18/2007	SBT Two (2) telephone conferences with counsel for lenders regarding status on term sheet for settlement (2x .1); prepared numerous drafts of global settlement letter to Banks (6.0); multiple -mails to and from S. Green, D. Zazoff and F. Caruso re: same (.3).	1.10 580.00/hr	638.00
	SBT Confer with A. Guon regarding terms of lender settlement (.4); Outline proposal to lenders (1.0); Review draft term sheet for lenders and confer with A. Guon regarding same (.6)	0.50 580.00/hr	290.00
	SBT Multiple email exchanges and telephone conference with S. Greene and F. Caruso regarding lender settlement proposal (3x .2)	0.20 580.00/hr	116.00
	SBT Telephone conference with D. Zazove regarding lender settlement issues (.2); Review current version of term sheet and revise same (.5); telephone conference with M. Schwendener regarding same and timing issues (.2); Additional telephone conference with client and F. Caruso regarding term sheet for lenders (2 x.3)	0.20 580.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/19/2007	SBT Multiple edits and revisions to lender term sheet and confer with A. Guon regarding changes (1.8); Two (2) telephone conferences with client; revise document for lender proposal (1.0); Conference call with client, F. Caruso, A. Guon; edit and revise lender term sheet (1.9); Telephone conference with A. Pilati, counsel for Midwest, regarding settlement, adequate protection payments and cash collateral use (.2)	1.10 580.00/hr	638.00
	SBT Email to lenders' attorneys regarding term sheet status (with copy to our special counsel, client and FA)	0.10 580.00/hr	58.00
	SBT Final revisions to lender term sheet and telephone conference with M. Schwendener regarding same (.5)	0.10 580.00/hr	58.00
	AJG Conference with M. Schwendener, S. Towbin and F. Caruso re: revisions to Bank settlement proposal and related issues (1.1); continued preparation of significant modification and revisions to bank global resolution proposal (4.7); Conference with S. Green re: additional revisions to draft letter (.3)	1.30 350.00/hr	455.00
7/20/2007	AJG Conference with client and S. Green re: final edits to global settlement letter (.3); revised final letter (.5)	0.20 350.00/hr	70.00
7/24/2007	SBT Telephone conference with D. Zazove regarding new potential conflict with Northern and disclosure issues	0.20 580.00/hr	116.00
	AJG Examined e-mail from T. Kirakos re: status of global settlement (.1).	0.10 350.00/hr	35.00
	SBT Email exchange with T. Kiriakos regarding settlement	0.10 580.00/hr	58.00
7/25/2007	SBT Conference call with M. Schwendener and C. Judson regarding interplay of chapter 11 to Michigan foreclosure case and prior telephone conference with M. Schwendener regarding same	0.70 580.00/hr	406.00
	SBT Telephone conference with client regarding Midwest settlement issues	0.20 580.00/hr	116.00
7/26/2007	AJG E-mail to M. Schwendener re: MP cash collateral order	0.10 350.00/hr	35.00
8/7/2007	SBT Telephone conference with client and email exchange with T. Kiriakos regarding bank proposal (.3); Voicemail exchange with T. Kiriakos regarding settlement agreement (.1)	0.10 580.00/hr	58.00
	AJG Examined proposed settlement from Banks (1.4); conference with D. Zazove re: same (.3); conference with M. Schwendener re: same (.2).	0.40 350.00/hr	140.00
8/8/2007	SBT Review bank proposal and telephone conference with client (1.5); Conference call with Perkins Coie attorneys regarding bank meeting (.5)	0.40 580.00/hr	232.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/8/2007	AJG Analysis of treatment of non-millennium receivables under bank's proposal (.3); Conference with D. Zazove, S. Towbin and S. Green re: analysis of bank's counterproposal (.5).	0.40 350.00/hr	140.00
	SBT Telephone conference with T. Kiriakos regarding settlement agreement and counteroffer (.3); Telephone conference with client regarding bank proposal (.2)	0.10 580.00/hr	58.00
8/9/2007	SBT Review F. Caruso analysis of bank proposal (.5); Prepare for and attend client meeting at Perkins Coie with client regarding bank proposal (3.5); Telephone conference with M. Schwendener regarding bank proposal and alternatives (.3)	1.00 580.00/hr	580.00
8/10/2007	SBT Work on response to T. Kiriakos regarding settlement with lenders(.9); Revise T. Kiriakos letter and email draft to client group for comment (.4)	0.40 580.00/hr	232.00
8/13/2007	SBT Telephone conference with T. Kiriakos regarding settlement issues (.2); Telephone conference with M. Schwendener regarding letter to banks regarding settlement proposal (.2); Email proposal response to lenders et al. (.1)	0.10 580.00/hr	58.00
8/14/2007	SBT Telephone conference with T. Kiriakos regarding lender settlement (1.5); Telephone conference with T. Kiriakos regarding lender settlement (.2)	0.40 580.00/hr	232.00
8/15/2007	SBT Meeting with M. Schwendener regarding alternative strategies regarding Midwest/Northern settlement (1.5)	0.30 580.00/hr	174.00
	AJG Conference with S. Towbin re: strategy for global bank settlement. (.4)	0.10 350.00/hr	35.00
8/16/2007	AJG E-mail to B. Serritella re: intercreditor agreement.	0.10 350.00/hr	35.00
	SBT Telephone conference with M. Schwendener regarding letter from W. Serritella with Midwest loan balances; review letter and confer with A. Guon regarding Intercreditor Agreement Amendments (.4); Additional telephone conference with M. Schwendener regarding Midwest loans and Intercreditor Agreement schedule of loans - tax issues; (.3); Telephone conference with T. Kiriakos regarding effort of stay modification on settlement (.2); Telephone conference with M. Schwendener regarding settlement discussions with lenders and other matters (.2); Telephone conference with D. Zazove regarding meeting to discuss Global settlement (.1)	0.30 580.00/hr	174.00
8/20/2007	SBT Meeting at PC with M. Schwendener, D. Zazove and S. Greene regarding settlement with lenders	0.60 580.00/hr	348.00
8/21/2007	AJG E-mails to and from B. Serritella re: mortgage for Vandustrial properties (.1).	0.10 350.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/22/2007	SBT Review material from client/D. Zazove regarding amounts due on Millennium Park litigation and telephone conference with D. Zazove regarding same (.3); Telephone conference with D. Zazove regarding Northern/Midwest issues (.2); Telephone conference with D. Zazove regarding Northern/Midwest issues (.4); Additional telephone conferences with M. Schwendener regarding Millennium Park deal and Northern claims (.2)	0.30 580.00/hr	174.00
8/23/2007	SBT Telephone conference with R. Gertzman regarding Midwest mortgage issues	0.20 580.00/hr	116.00
	SBT Telephone conference with T. Kiriakos regarding status of settlement proposals (.3); Lengthy telephone conference with S. Greene regarding Millennium settlement and other matters (.3)	0.20 580.00/hr	116.00
	SBT Telephone conference with M. Schwendener regarding Northern/Midwest issues (.2); Telephone conference with M. Schwendener regarding Northern Settlement (.3)	0.10 580.00/hr	58.00
8/24/2007	SBT Additional telephone conference with M. Schwendener regarding Northern Settlement (.2); Two (2) additional telephone conferences with M. Schwendener regarding settlement proposal to Northern and Midwest (.5); Telephone conference with M. Schwendener regarding Millennium Park A/R and related matters (.4); Telephone conference with F. Caruso regarding Millennium and lender issues (.2); Telephone conference with T. Kiriakos regarding Millennium Park settlement proposal (.3)	0.80 580.00/hr	464.00
8/27/2007	AJG Conference with S. Towbin re: status negotiations with Northern (.2).	0.10 350.00/hr	35.00
	SBT Telephone conference with M. Schwendener regarding status on the settlement talk with Northern	0.10 580.00/hr	58.00
8/28/2007	SBT Meeting with client regarding Midwest issues (2.0)	1.00 580.00/hr	580.00
	AJG E-mails to and from M. Herman re: Westmont property parcels (.1); examined e-mail from W. Serritella re: Westmont properties and conference with MSS re: same (.1)	0.20 350.00/hr	70.00
	SBT Meeting with client regarding Northern/Millennium settlement (.4); Telephone conference with T. Kiriakos regarding settlement with City on Millennium (.2)	0.30 580.00/hr	174.00
8/30/2007	SBT Review and reply to T. Kiriakos email regarding Millennium Park settlement (1.8)	0.90 580.00/hr	522.00
	SBT Telephone conference with D. McGuire at W&S regarding procedural aspects of Millennium settlement from City of Chicago perspective (.3); Telephone conference with T. Kiriakos regarding settlement terms (.3); Review settlement agreement with the City regarding Millennium A/R	1.50 580.00/hr	870.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	and cover letter from W&S, counsel for the City (.8); Meeting with Perkins Coie and M. Schwendener regarding Millennium settlement and related issues (1.5)		
8/31/2007	SBT Telephone conference with M. Schwendener regarding settlement with lenders and City (.2)	0.10 580.00/hr	58.00
	AJG Conference with S. Towbin re: proposal for global bank resolution (.2).	0.10 350.00/hr	35.00
	SBT Confer with M. Schwendener regarding payments to Metzel & Meyers and email to T. Kiriakos regarding same (.4)	0.20 580.00/hr	116.00
	SBT Review second T. Kiriakos email regarding settlement and transmit to client and co counsel (.4)	0.20 580.00/hr	116.00
	SBT Confer with A. Guon regarding 9019 motion regarding Millennium Park settlement (.3)	0.20 580.00/hr	116.00
9/4/2007	SBT Telephone conference with S. Greene regarding issues relating to settlement with lenders	0.10 580.00/hr	58.00
9/5/2007	SBT Email to T. Kiriakos regarding Millennium Park settlement (Harston release/separate agreement) with copies to client	0.10 580.00/hr	58.00
	SBT Telephone conference with S. Greene regarding Millennium Park settlement issues (.2)	0.20 580.00/hr	116.00
9/7/2007	SBT Review Serritella email regarding litigation cost issue for A/R	0.10 580.00/hr	58.00
9/10/2007	AJG Conference with D. McGuire re: status of settlement with Banks over Millennium Park receivable	0.10 350.00/hr	35.00
	AJG Examined draft City of Chicago settlement proposal.	0.20 350.00/hr	70.00
9/11/2007	SBT Review settlement agreement regarding MP and telephone conference with M. Schwendener regarding various matters and email agreement to M. Schwendener	0.40 580.00/hr	232.00
	SBT Review settlement agreement regarding MP and telephone conference with M. Schwendener regarding various matters and email agreement to M. Schwendener	0.40 580.00/hr	232.00
9/12/2007	AJG Conference with S. Green re: settlement proposal for Millennium settlement with Banks and proposed motion (.5); examined settlement agreement with Banks for Millennium (.6); analysis of issues re: settlement motion and proposed order (.5).	0.80 350.00/hr	280.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/12/2007	SBT Telephone conference with S. Greene regarding Lender settlement agreement issues	0.10 580.00/hr	58.00
9/13/2007	SBT Telephone conference with T. Kiriakos regarding settlement	0.20 580.00/hr	116.00
9/14/2007	AJG Conference with T. Kiriakos re: PHS cash collateral issues (.2); conference with MSS re: providing additional disbursement information to banks (.1).	0.30 350.00/hr	105.00
	SBT Review T. Kiriakos email and changes to settlement agreement and reply regarding same	0.30 580.00/hr	174.00
	SBT Review S. Greene changes to settlement and lengthy telephone conference with S. Greene regarding same; telephone conference with M. Schwendener regarding same; telephone conference with T. Kiriakos regarding same; edit and revise agreement (all Millennium Park)	0.80 580.00/hr	464.00
	SBT Lengthy telephone conference with M. Schwendener regarding Millennium Park settlement; edit and revise lender draft and transmit to M. Schwendener et al.	1.50 580.00/hr	870.00
	SBT Telephone conference with T. Kiriakos regarding agreement issues and review emails regarding fees for M. Piers (Holtz & Friedman)	0.20 580.00/hr	116.00
9/15/2007	SBT Lengthy telephone conference with client regarding current draft of settlement and related matters (.8) and email to T. Kiriakos regarding same (.3)	0.60 580.00/hr	348.00
9/17/2007	SBT Review new version of settlement and reply	0.20 580.00/hr	116.00
	SBT Telephone conference with M. Schwendener regarding settlement and related matters	0.10 580.00/hr	58.00
9/18/2007	SBT Email exchange with T. Kiriakos regarding pending settlement and Midwest issue	0.10 580.00/hr	58.00
	SBT Telephone conference with A. Pilati regarding Midwest aspect of settlement	0.20 580.00/hr	116.00
	SBT Conference call with M. Schwendener and other counsel regarding Millennium Park settlement and any other claims or interests implicated thereby	0.30 580.00/hr	174.00
	AJG Worked on Millennium settlement agreement	1.00 350.00/hr	350.00
	SBT Telephone conference with M. Schwendener regarding approval of settlement	0.10 580.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/18/2007	AJG Conference with S. Towbin re: Bank settlement.	0.10 350.00/hr	35.00
9/19/2007	AJG Revised City settlement agreement (.4); revised new revision of Lender's settlement agreement (.6); research re: lender's right to use of proceeds of collateral (.5); prepared motion to approve settlements with City and Lenders (2.8)	2.10 350.00/hr	735.00
9/20/2007	AJG Multiple revisions to Millennium Settlement Agreement (2.0); prepared draft of settlement order (.6); conference with S. Green re: information for settlement agreement and information on HSJV (.5); conferences with S. Towbin re: conceptual issues for revisions to settlement motion (.4); e-mails to and from D. McGuire re: City Counsel agenda dates (.1); examined HSJV Agreement (.3); examined HSJV distribution agreement (.2).	2.10 350.00/hr	735.00
	SBT Review revised settlement agreement and email exchanges with T. Kiriakos regarding same	0.50 580.00/hr	290.00
	SBT Review drafts of settlement motion and confer with A. Guon regarding same	0.50 580.00/hr	290.00
9/21/2007	AJG Conference with S. Green re: modifications to settlement motion (1.3).	0.70 350.00/hr	245.00
9/24/2007	SBT Review 09/20/07 draft of Millennium Park settlement with bank changes	0.20 580.00/hr	116.00
	SBT Review email from M. Schwendener regarding Piers lien claim	0.10 580.00/hr	58.00
	SBT Telephone conference with T. Kirkakos regarding Harston issue and terms of agreement as to new changes	0.20 580.00/hr	116.00
9/25/2007	SBT Confer with A. Guon regarding timing of Millennium Park compromise and our ability to get the check from the City by year end	0.10 580.00/hr	58.00
	SBT Telephone conference with M. Schwendener regarding Harston meeting and status on Millennium Park settlement	0.10 580.00/hr	58.00
	AJG Conferences (2) with D. McGuire re: procedures for City Counsel approval of Millennium settlement (.3); conference with S. Towbin re: same (.1).	0.30 350.00/hr	105.00
9/26/2007	SBT Prepare for and attend meeting at Perkins Coie with Harston and his attorneys; meeting with M. Schwendener and S. Greene regarding latest version of the settlement with lenders; meeting with client and S. Greene after Harston meeting to discuss alternatives; travel back with client to Shaw Gussis to prepare for Section 341 meeting at U.S. Trustee	2.00 580.00/hr	1,160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/26/2007	SBT	Confer with U.S. Trustee (Silver) after Section 341 meeting regarding Millennium settlement	0.10 580.00/hr	58.00
	SBT	Additional telephone conference with M. Schwendener regarding City reaction to Harston demands and status with final draft for lenders	0.10 580.00/hr	58.00
	SBT	Telephone conference with counsel for the City regarding settlement agreement and status with Harston signature to same	0.10 580.00/hr	58.00
	SBT	Telephone conference with M. Schwendener and S. Greene regarding Harston and Piers demand for funds for Millennium settlement	0.10 580.00/hr	58.00
9/27/2007	SBT	Telephone conference with T. Kiriakos regarding status with Harston	0.10 580.00/hr	58.00
	SBT	Telephone conference with client regarding status on settlement with City	0.10 580.00/hr	58.00
	SBT	Telephone conference with M. Schwendener regarding Harston/Millennium Park settlement issues	0.20 580.00/hr	116.00
9/28/2007	SBT	Additional telephone conferences with T. Kiriakos and S. Greene regarding settlement (3x .2)	0.30 580.00/hr	174.00
	SBT	Work on settlement issues with client/S. Greene (telephone conference	0.30 580.00/hr	174.00
	SBT	Telephone conference with T. Kiriakos regarding settlement issues and review Food4Less distribution issues	0.30 580.00/hr	174.00
	SBT	Telephone conference with M. Schwendener regarding status of discussions with Harston regarding Millennium Park	0.10 580.00/hr	58.00
10/1/2007	SBT	Telephone conference with S. Greene regarding settlement with Harston et al. (.2); review T. Kiriakos email with new version of agreement (.2); voicemail for T. Kiriakos regarding Harston and Piers (.1)	0.30 580.00/hr	174.00
	SBT	Telephone conference with M. Schwendener regarding Harston deal with Millennium Park	0.10 580.00/hr	58.00
	SBT	Confer with A. Guon regarding settlement motion issues	0.10 580.00/hr	58.00
10/2/2007	SBT	Telephone conference with S. Greene regarding Harston issues and settlement with lenders	0.20 580.00/hr	116.00
10/3/2007	SBT	Confer with A. Guon regarding final Millennium Park settlement details and need to revise motion	0.10 580.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/3/2007	AJG E-mail to W. Serritella re: request for all loan documents (.1); examined current draft of Millennium Park settlement (.4).	0.30 350.00/hr	105.00
	SBT Multiple telephone conferences with S. Greene and M. Wargin (lender counsel) regarding finalizing settlement on Millennium Park (4x .2)	0.40 580.00/hr	232.00
	SBT Telephone conference with S. Greene regarding M. Schwendener retention of separate counsel to review Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Final round of telephone conferences with S. Greene and M. Wargin and conference with A. Guon regarding settlement	0.40 580.00/hr	232.00
	SBT Telephone conference with A. Pilati regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Additional telephone conference with M. Wargin regarding settlement agreement	0.10 580.00/hr	58.00
10/4/2007	SBT Telephone conference with S. Greene regarding Millennium settlement (.2); conference call with T. Kiriakos and M. Wargin regarding new change with settlement and status with M. Schwendener signing (.2)	0.20 580.00/hr	116.00
	AJG Conference with M. Wargin re: modifications to motion and order (.2); reviewed changes to settlement motion (.3).	0.30 350.00/hr	105.00
	SBT Conference call with M. Schwendener and S. Greene regarding Millennium Settlement	0.50 580.00/hr	290.00
	SBT Telephone conference with S. Greene regarding Millennium settlement issues	0.30 580.00/hr	174.00
	SBT Telephone conference with M. Schwendener regarding Millennium settlement	0.10 580.00/hr	58.00
	SBT Email to all regarding City issues on settlement and status on our side; review and transmit Schulte email and S. Greene email and revised settlement with City	0.30 580.00/hr	174.00
	SBT Telephone conference with M. Schwendener regarding Millennium settlement	0.10 580.00/hr	58.00
10/5/2007	AJG Prepared drafts of revised settlement motion based on multiple modifications to settlement agreement and proposed settlement order (2.4); e-mails to and from M. Wargin re: revisions (.1); conferences (3) with M. Wargin re: same (.4); conference with S. Towbin re: settlement agreement (.2).	1.60 350.00/hr	560.00
	SBT Telephone conference with D. Zazove regarding Millennium settlement	0.10 580.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/5/2007	SBT Review final version of the Settlement Agreement and email; transmit to client; review revised order regarding settlement from A. Guon and respond	0.20 580.00/hr	116.00
	SBT Telephone conference with S. Shulte at Winston & Strawn regarding Millennium Park settlement and status; email with current version of agreement	0.30 580.00/hr	174.00
	SBT Telephone conference with M. Schwendener regarding settlement and other issues regarding administrative matters (.2) Email exchange with counsel for Harston regarding status of settlement with City (.1)	0.20 580.00/hr	116.00
	SBT Confer with A. Guon regarding order and motion on Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Review draft order regarding Millennium Park settlement and confer with A. Guon regarding changes	0.30 580.00/hr	174.00
	SBT Telephone conference with S. Shulte at Winston & Strawn regarding Millennium Park settlement and status; email with current version of agreement	0.30 580.00/hr	174.00
10/8/2007	SBT Telephone conference with F. Caruso of DSI regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
10/9/2007	SBT Second telephone conference with D. Polales regarding Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Telephone conference with counsel for Midwest regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Telephone conference with A. Pilati, counsel for Midwest, regarding Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Telephone conference with M. Schwendener regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Telephone conference with A. Pilati, counsel for Midwest, regarding Millennium Park settlement	0.10 580.00/hr	58.00
10/10/2007	SBT Telephone conference with S. Greene (.1); email exchange with G. Friedman (.1); telephone conference with D. McGuire (.2); all regarding Millennium Park settlement	0.20 580.00/hr	116.00
	AJG E-mail to W. Serritella re: status of loan documents.	0.10 350.00/hr	35.00
10/11/2007	SBT Email exchange with T. Kiriakos regarding status on City position on Millennium Park deal	0.10 580.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/11/2007	SBT Meeting with M. Schwendener regarding Millennium Park issues; \$50,000 retainer request by Committee counsel, review objection regarding same; potential claims regarding Midwest secured claim; sale of real estate and proceeds distribution	0.90 580.00/hr	522.00
10/12/2007	SBT Telephone conference with D. McGuire and telephone conference with M. Schwendener regarding status with City of Millennium Park (2x .1)	0.10 580.00/hr	58.00
	SBT Telephone conference with D. McGuire, counsel for City; telephone conference with M. Schwendener and telephone conference with T. Kiriakos regarding Millennium Park settlement (3x .2)	0.30 580.00/hr	174.00
10/15/2007	SBT Telephone conference with A. Pilati and separate telephone conference with T. Kiriakos regarding acceptance of new City proposal of \$11,750,000	0.20 580.00/hr	116.00
	SBT Telephone conference with D. McGuire at W&S regarding Millennium Park settlement (.2) and followup email (.1)	0.20 580.00/hr	116.00
	AJG Examined revised City of Chicago settlement (.3); e-mail to D. McGuire re: settlement (.1).	0.20 350.00/hr	70.00
	SBT Review T. Kiriakos revised order on settlement of Millennium Park	0.10 580.00/hr	58.00
	SBT Telephone conference with T. Kiriakos and telephone conference with M. Schwendener regarding Millennium Park settlement (2x .2)	0.20 580.00/hr	116.00
	SBT Telephone conference with T. Kiriakos and telephone conference with M. Schwendener regarding Millennium Park settlement (2x .2)	0.20 580.00/hr	116.00
10/16/2007	AJG Conference with M. Wargin re: modification to settlement motion and order (.2); e-mails to and from T. Kirakos and M. Wargin re revisions (.2); prepared revised proposed order and revised settlement agreement and proposed order (.6).	0.50 350.00/hr	175.00
10/17/2007	AJG Revised settlement order based on additional comments from Northern (.1); e-mail re: same (.1); revised settlement motion (.4); examined additional comments to order from T. Kirakos (.3).	0.50 350.00/hr	175.00
	AJG Prepared notice of hearing on settlement (.7).	0.30 350.00/hr	105.00
10/18/2007	AJG Conference with M. Wargin re: settlement order (.3); revised settlement order (.4); ; conference with D.McGuire re: status of City's comments (.2); e-mails to and from D. McGuire re: City documents (.1); reviewed City's comments to motion and order (.4)	0.70 350.00/hr	245.00
10/19/2007	AJG E-mails to and from B. Serritella and A. Pilati re: loan and lease documents (.1).; e-mails to and from T. Kiraikos re: modifications to proposed order (.1); conferences (2) with D. McGuire re: City settlement process (.4); worked on revisions to motion, order and	2.00 350.00/hr	700.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	settlement agreement (2.7); conferences with M. Wargin re: same (.3); conference with M. Wargin and T. Kiriakos re: City's revisions (.2); e-mail to T. Kiriakos re: same (.2)		
10/19/2007	SBT Review revised settlement motion regarding Millennium Park and T. Kiriakos email regarding City settlement agreement and confer with A. Guon regarding same	0.30 580.00/hr	174.00
10/22/2007	AJG Revised notice of hearing on Millennium settlement and e-mail to S. Green and T. Kiriakos re: same (.2); conference with D. McGuire re: City's revisions to settlement agreement and discussions with Northern (.2); examined letter from MSS re: signature pages for settlement agreement (.1); conference with S. Greene re: same (.2); conference with MSS re: need to review final drafts (.1); conferences (2) with M.Wargin re: revised language to settlement order (.2); reviewed and revised multiple drafts of the settlement order (.8).	0.90 350.00/hr	315.00
	SBT Review M. Schwendener e-mail regarding Millennium Park settlement (.1) and separate email regarding same to S. Greene (.1)	0.10 580.00/hr	58.00
	SBT Telephone conference with M. Schwendener regarding status on Millennium Park settlement and open issue for the Banks and City	0.10 580.00/hr	58.00
	SBT Review T. Kiriakos revisions to settlement order	0.20 580.00/hr	116.00
10/23/2007	AJG Examined revised Millennium settlement agreements from Northern (.1); examined revised drafts of proposed order (.2); reviewed comments to notice from Lenders (.1); conference with M. Wargin re: revised notice and order (.2)	0.30 350.00/hr	105.00
	SBT Telephone conference with M. Schwendener regarding status on agreements with City and lenders	0.10 580.00/hr	58.00
10/24/2007	SBT Review and reply to R. Friedman email as to status on settlement	0.10 580.00/hr	58.00
	AJG Conferences (2) with A. Pilati re: revisions to settlement order (.2); e-mails to and from B. Serritella re: Midwest loan documents (.1); reviewed and revised motion and order (.5).	0.40 350.00/hr	140.00
10/25/2007	AJG Finalized drafts and redlines of proposed settlement motion and order.	0.20 350.00/hr	70.00
	AJG E-mail to and from D. McGuire re: City's settlement revisions (.1); conference with A.Pilati re: settlement order changes (.1); conference with M. Wargin re: same (.1); revised settlement order and e-mails to parties re: same (.2).	0.30 350.00/hr	105.00
10/26/2007	AJG Examined revision to limited settlement agreement (.1).	0.10 350.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/29/2007	AJG	Conference with M. Wargin re: status of Millennium settlement documents and tomorrow's hearing (.2).	0.20 350.00/hr	70.00
10/31/2007	SBT	Telephone conference with A. Pilati, counsel for Midwest, regarding status on Millennium Park (.2); email exchange with Harston's attorney, Friedman, regarding same (.2)	0.20 580.00/hr	116.00
	AJG	Conference with S. Green and S. Towbin re: status of settlement with banks and City (.2).	0.10 350.00/hr	35.00
	SBT	Telephone conference with S. Greene regarding status with M. Schwendener on various matters including Millennium Park deal	0.10 580.00/hr	58.00
	SBT	Telephone conference with M. Schwendener regarding Millennium Park settlement, sale of realty and draft Midwest Bank document	0.20 580.00/hr	116.00
11/2/2007	SBT	Telephone conference with client regarding Bell Boyd role in future litigation with Midwest, issues regarding Millennium Park settlement; timing on consent to settlement	0.20 580.00/hr	116.00
	SBT	Telephone conference with T. Kiriakos regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
11/5/2007	AJG	Conference with MSS re: release language in settlement agreement (.1); conference with D. McGuire re: status of settlement agreements (.1).	0.10 350.00/hr	35.00
11/6/2007	AJG	Conference with S. Towbin re: new changes to Millennium Settlement.	0.10 350.00/hr	35.00
	SBT	Telephone conference with M. Schwendener regarding Millennium Park agreement	0.10 580.00/hr	58.00
11/8/2007	AJG	Conference with S. Towbin re: negotiations between Lenders and MSS (.2).	0.10 350.00/hr	35.00
11/9/2007	SBT	Two (2) telephone conferences with counsel for lenders regarding Millennium Park settlement and one (1) telephone conference with M. Schwendener regarding same (3x .2); review T. Kiriakos email to Frost, M. Schwendener's personal attorney, regarding lenders and City agreement and no need to have M. Schwendener sign off personally on the deal (.1)	0.20 580.00/hr	116.00
	SBT	Telephone conference with T. Kiriakos regarding status with City on Millennium Park deal	0.10 580.00/hr	58.00
11/12/2007	AJG	Examined revisions to limited settlement agreement and order and e-mailed same to MSS (.2); conference with MSS re: same (.2); conference with M. Wargin re: cash collateral issues (.1); conference with S. Towbin re: update on settlement agreement (.1).	0.30 350.00/hr	105.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/13/2007	AJG Conference with T. Kiraikos re: status of settlement (.2).	0.10 350.00/hr	35.00
	SBT Telephone conference with T. Kiriakos regarding Millennium Park settlement status	0.10 580.00/hr	58.00
11/14/2007	SBT Conference with A. Guon regarding M. Schwendener signing Millennium Park Settlement (.1) Two (2) telephone conferences with T. Kiriakos regarding Millennium Park settlement	0.20 580.00/hr	116.00
	SBT Telephone conference with G. Friedman regarding status of Millennium Park Settlement	0.10 580.00/hr	58.00
11/15/2007	AJG Conference with S. Towbin re: whether MSS will execute settlement in corporate capacity (.2); conference with S. Frost re: same (.1); conference with A. Pilati re: same (.1).	0.20 350.00/hr	70.00
11/16/2007	SBT Meeting with M. Schwendener regarding Millennium Park settlement	0.50 580.00/hr	290.00
	AJG Conference with MSS re: status of City and lender negotiations (.2); meeting with MSS and S. Towbin re: bank settlement (1.2); analysis of bankruptcy code provisions re: use of cash collateral (.3); reviewed loan documents re: options for settlement (1.4); conference with M. Wargin re: status of settlement with City (.1).	1.60 350.00/hr	560.00
	SBT Telephone conference with T. Kiriakos and M. Wargin at MB&R regarding Millennium Park issues	0.10 580.00/hr	58.00
	SBT Telephone conference with D. McGuire regarding status on Millennium Park settlement	0.10 580.00/hr	58.00
11/19/2007	AJG Conference with MSS re: status of negotiations with agreement (.2); examined bankruptcy code re: conversion and dismissal (.2); conference with S. Towbin and T. Kiraikos re: status of agreement (.1).	0.30 350.00/hr	105.00
11/21/2007	SBT Telephone conference with M. Schwendener regarding Millennium Park, Prairie and Midwest Bank claims	0.10 580.00/hr	58.00
	AJG Conference with S. Towbin re: new modification to settlement with banks (.2); conference with MSS re: same (.1); reviewed comments to settlement agreements and proposed order (.7); examined e-mails from various parties commenting on changes to settlement agreement (.2); conference with T. Kiriakos re: same (.1).	0.70 350.00/hr	245.00
	SBT Telephone conference with G. Friedman, counsel for Harston, regarding Millennium Park settlement	0.10 580.00/hr	58.00
	SBT Two (2) telephone conferences with T. Kiriakos regarding settlement of Millennium Park account and confer with A. Guon regarding revised order and motion	0.20 580.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
11/22/2007	AJG E-mail to S. Towbin re: revisions to settlement order (.2).	0.10 350.00/hr	35.00
11/23/2007	AJG E-mails to and from T. Kiriakos re: revisions to settlement order (.2)	0.10 350.00/hr	35.00
11/25/2007	AJG Revised motion to approve settlement based upon new settlement agreements for Millennium Park Actions (1.8).	0.90 350.00/hr	315.00
11/26/2007	AJG conference with A. Pilati re: budget issues for PHS.	0.20 350.00/hr	70.00
	AJG Conferences with A. Pilati re: budget issues for PHS.	0.20 350.00/hr	70.00
	AJG Conference with M. Wargin re: revisions to settlement order (.3); conference with S. Towbin re: same (.2); reviewed and revised settlement motion and incorporated additional comments from lenders (1.6); reviewed various drafts of City and Lender settlement agreement (.8); multiple e-mails to parties re: revisions to settlement motion (.3); conferences (2) with T. Kiriakos re: revisions to motion (.2).	1.70 350.00/hr	595.00
	AJG Conference with M. Wargin re: revisions to settlement order (.3); conference with S. Towbin re: same (.2); reviewed and revised settlement motion and incorporated additional comments from lenders (1.6); reviewed various drafts of City and Lender settlement agreement (.8); multiple e-mails to parties re: revisions to settlement motion (.3); conferences (2) with T. Kiriakos re: revisions to motion (.2).	1.90 350.00/hr	665.00
11/27/2007	AJG Examined correspondence from Midwest re: CNA draw on Midwest loc and e-mail same to MSS (.1).	0.10 350.00/hr	35.00
	AJG Multiple conferences with S. Greene and T. Kiriakos re: revisions to motion, order and settlement agreements (.8); conference with MSS re: status of pleadings (.1); conference with D. McGuire re: comments to the settlement motion (.1); conference with M. Wargin re: additional comments to motion and order (.2); reviewed multiple drafts of settlement motion, City settlement and lender settlement (2.4); multiple e-mails to and from T. Kiriakos, M. Wargin, G. Friedman and D. McGuire re: same (.3).	2.00 350.00/hr	700.00
11/28/2007	AJG Examined comments from City to settlement motion (.2); review HSJV agreements (.3); conference with S. Greene re: same (.2); conferences (2) with D. McGuire re: comments to motion (.4); research re: corporate authority issues (1.4); conferences (.3) with T. Kiriakos re: City's comments to motion (.3); revised settlement motion (.2); e-mails to and from M. Wargin re: notice parties (.1).	1.70 350.00/hr	595.00
11/29/2007	AJG Conference with S. Towbin re: status of settlement (.2); continued to work on settlement motion and review documents in preparation for filing settlement motion (1.6); multiple e-mails to and from D. McGuire, M. Wargin G. Friedman, MSS and S. Frost re: language for motion and	2.90 350.00/hr	1,015.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	service issues (.5); conferences (2) with T. Kiriakos and M. Wargin re: revisions to motion and status of same (.3); conference with S. Frost re: final documents (.2); conference with M. Wargin re: same (.2); conference (2) with S. Greene re: mechanics lien claims (.5); conferences (2) with MSS re: settlement concerns (.2); conference with S. Frost re: settlement documents (.2)		
11/29/2007	AJG Conference with S. Towbin re: status of settlement (.2); continued to work on settlement motion and review documents in preparation for filing settlement motion (1.6); multiple e-mails to and from D. McGuire, M. Wargin G. Friedman, MSS and S. Frost re: language for motion and service issues (.5); conferences (2) with T. Kiriakos and M. Wargin re: revisions to motion and status of same (.3); conference with S. Frost re: final documents (.2); conference with M. Wargin re: same (.2); conference (2) with S. Greene re: mechanics lien claims (.5); conferences (2) with MSS re: settlement concerns (.2); conference with S. Frost re: settlement documents (.2)	2.00 350.00/hr	700.00
12/4/2007	AJG Examined notice from Midwest re: Arch Insurance draw on letter of credit (.2); conference with T. Kiriakos and S. Towbin re: potential conflict issues raised by MSS (.3).	0.50 350.00/hr	175.00
	SBT Review notice and documents from Midwest Bank regarding L/C draw by Arch	0.40 580.00/hr	232.00
12/11/2007	SBT Telephone conference with M. Schwendener regarding retention of separate counsel for PHS to objection to the settlement motion	0.20 580.00/hr	116.00
12/18/2007	AJG Conference with S. Greene re: status of Millennium settlement (.1), Prairie House and Millennium litigation (.1)	0.20 350.00/hr	70.00
12/19/2007	AJG Conference with A. Pilati re: Midwest's liens on Hinsdale property (.1).	0.10 350.00/hr	35.00
1/9/2008	AJG Conference with MSS re: Plainfield litigation and Advance Iron and related matters (.3); conference with S. Greene re: status of Plainfield litigation (.3); conference with T. Kiriakos re: funding of Plainfield litigation (.1); conference with G. Friedman re: status of Advanced Iron (.3); e-mails to T. Kiriakos B. Serritella re: same (.1).	1.10 350.00/hr	385.00
1/10/2008	AJG Conference with S. Towbin re: update on retention of Perkins and Friedman to collect receivables (.2); prepared for (.3) and participated in conference with S. Greene, G. Friedman, T. Kiriakos, B. Serritella and J. Durkin re: status of accounts receivable litigation funding of same (1.0).	1.50 350.00/hr	525.00
2/7/2008	AJG Conference with M. Wargin re: cash collateral order for PHS.	0.20 350.00/hr	70.00
2/8/2008	AJG Conference with MSS re: information on receivables from August operating report (.1); conference with M. Wargin re: same.	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2008	AJG Conference with B. Metzl re: preparation of PHS operating report	0.10 350.00/hr	35.00
2/12/2008	AJG Examined e-mail from M. Wargin re: PHS cash collateral motion (.1); analysis of issues re: PHS cash collateral (.5); conference with A. Pilati re: PHS cash collateral (.3); conference with M. Wargin re: negotiation of cash collateral order terms (.4).	1.30 350.00/hr	455.00
3/14/2008	AJG Conference with M. Wargin re: calls concerning Millennium settlement.	0.20 350.00/hr	70.00
3/27/2008	AJG Conference with M. Wargin re: cash collateral order (.1); reviewed cash collateral order prepared by lenders (.4).	0.50 350.00/hr	175.00
3/28/2008	AJG Conference with MSS re: cash collateral order (.2); conferences (2) with M. Wargin re: same (.2); prepared comments to cash collateral order (.8); e-mail of revised draft to MSS (.1).	1.30 350.00/hr	455.00
3/31/2008	AJG Revised draft cash collateral order and e-mail to M. Wargin (.2); conference with M. Wargin re: comments to cash collateral order (.1).	0.30 350.00/hr	105.00
4/2/2008	AJG Conference with M. Wargin re: cash collateral issues (.2); conference with MSS re: same (.1).	0.30 350.00/hr	105.00
4/10/2008	AJG Conference with M. Wargin re: cash collateral order.	0.10 350.00/hr	35.00
4/11/2008	AJG Conference with M. Wargin re: cash collateral order (.2).	0.20 350.00/hr	70.00
4/14/2008	AJG Conference with M. Wargin re: cash collateral order comments (.2).	0.20 350.00/hr	70.00
4/15/2008	AJG Conference with M. Wargin re: lender's decision not to fund Prairie House litigation (.1); examined motion to lift stay and assignments of insurance policies (.3); research re: perfection of collateral assignments of insurance policies (.3); multiple conferences (4) with M. Wargin re: proof of perfected security interest in policies (.3); conference with A. Pilati re: cash collateral order (.1).	1.10 350.00/hr	385.00
4/16/2008	AJG Email to S. Towbin re: Northern's lift stay motion for insurance policies (.1); court appearance re: same (1.0).	1.10 350.00/hr	385.00
4/17/2008	AJG Conference with M. Wargin re: PHS cash collateral order (.1); conference with A. Pilati re: cash collateral order (.2); conference with MSS re: cash collateral issues (.1).	0.40 350.00/hr	140.00
4/18/2008	AJG Examined order modifying stay with respect to insurance policies to e-mail to MSS re: same (.1); e-mail to A. Pilati and M. Wargin re: authority to pay real estate taxes (.1); conferences (2) with M. Wargin re: cash collateral order/possible lift stay motion (.6); conference with	1.50 350.00/hr	525.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	MSS re: same (.5); conference with A. Pilati re: provision in cash collateral order for payment of UST fees and taxes (.2).		
4/22/2008	AJG Reviewed and revised cash collateral order (.8); conference with M. Wargin and A. Pilati re: same (.2); conference with A. Pilati re: additional comments (.1); multiple conferences with M. Wargin re: cash collateral order (.2); conferences (3) with MSS re: same (.3).	1.60 350.00/hr	560.00
4/23/2008	SBT Telephone conference with client regarding cash collateral hearing, hearing on plan and disclosure statement	0.30 580.00/hr	174.00
	AJG Conference with S. Towbin re: revisions to cash collateral order (.1); conference to M. Wargin re: agreement to cash collateral terms (.1); conference with A. Pilati re: same (.1); revised cash collateral order and e-mail to M. Wargin (.1); court appearance re: Northern's cash collateral/lift stay motion (.7); conference with A. Pilati and M. Wargin after hearing re: cash collateral and lien issues (.4); conference with MSS re: results from hearing and Perkins withdrawal (.4); e-mail to and from M. Wargin re: PHS cash accounts (.1).	2.00 350.00/hr	700.00
4/28/2008	AJG Separate conferences with MSS and A. Pilati re: payment of Vandustrial taxes and e-mail to A. Pilati re: same (.2).	0.20 350.00/hr	70.00
	AJG Conference with A. Pilati re: cash collateral order and proceeds from sale of cars (.1).	0.10 350.00/hr	35.00
5/1/2008	AJG Conference with MSS re: payment of Westmont taxes and e-mail to A. Pilati re: same (.1).	0.10 350.00/hr	35.00
5/2/2008	AJG Conference with A. Pilati re: use of cash collateral to pay Westmont real estate taxes.	0.10 350.00/hr	35.00
5/5/2008	AJG Conference with MSS re: payment to banks pursuant to cash collateral order.	0.10 350.00/hr	35.00
5/8/2008	AJG Conference with MSS re: cash collateral payment to banks (.2); researched lien issues with respect to cash collateral (.5); conference with M. Wargin re: payment pursuant to cash collateral order (.2); conference with A. Pilati and J. Morgan re: same (.4).	1.30 350.00/hr	455.00
5/9/2008	AJG Conference with M. Wargin re: cash collateral issues including funds due from Kroger and St. Michaels and upcoming hearings (.3); examined correspondence from M. Wargin re: same (.1).	0.40 350.00/hr	140.00
SUBTOTAL:		[99.60	44,497.00]
<u>CREDITORS AND CLAIMS</u>			
7/19/2007	MLR E-mail exchanges with A. Landis, S. Towbin and A. Guon re: Automatic Building Controls' claim.	0.10 325.00/hr	32.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/24/2007	SBT Telephone conference with claim purchasing entity in New York regarding status of case	0.20 580.00/hr	116.00
	MAH Continued working on obtaining new addresses for returned mail to creditors and updating address information re same on schedules.	0.20 170.00/hr	34.00
7/30/2007	AJG Examined correspondence from P. Wallace re: pension fund audit (.1).	0.10 350.00/hr	35.00
8/6/2007	AJG Examined correspondence from A. Edmonds re: Omni Electrical Systems' claim under bond (.1).; examined correspondence from A. Edmonds re: request for payment under bond and e-mail to client re: same (.1).	0.20 350.00/hr	70.00
8/8/2007	AJG Conference with P. Wallace re: Union audit of PHS records (.3).	0.30 350.00/hr	105.00
8/14/2007	AJG Conference with W. Fasciana re: information about filings (.1).	0.10 350.00/hr	35.00
8/15/2007	AJG Examined correspondence from P. Wallace re: Union audit and e-mail to M. Schwendener re: same (.1).	0.10 350.00/hr	35.00
	AJG Conference with B. Metzl re: credit card accounts (.1); analysis of issues re: credit card collection issues against individuals (.2).	0.30 350.00/hr	105.00
8/17/2007	SBT Telephone conference with creditor (subcontractor) regarding status and claim procedure	0.20 580.00/hr	116.00
	MAH Completed comparing address matrix on PACER to internal service lists and prepared comprehensive all creditor service lists for all-debtors; prepared amended notice of creditor meeting and prepared mailing re same; traveled to main Downtown post office and dropped off amended notice mailing.	1.80 170.00/hr	306.00
8/20/2007	AJG Conference with T. Kugelman re: Len Cox Excavating (.1).	0.10 350.00/hr	35.00
8/21/2007	MAH Attended to A. Guon's request re checking on status of service and filing certificates of service for all debtors.	0.10 170.00/hr	17.00
8/22/2007	AJG Examined letter from Nelson re: past-due invoice and prepared stay letter re: same (.2)	0.20 350.00/hr	70.00
8/24/2007	SBT Telephone conference with P. Fredericks, paralegal, regarding Nissan Company repossession	0.20 580.00/hr	116.00
	SBT Telephone conference with creditor regarding status and claim forms	0.20 580.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/31/2007	AJG Examined IRS proof of claim for PHS (.1)	0.10 350.00/hr	35.00
9/7/2007	VRG Prepare motion to set claims bar dates; order & notice	0.80 230.00/hr	184.00
9/10/2007	VRG Revise and file Motion to set claim bar dates and accompanying order and notice	0.40 230.00/hr	92.00
	AJG Reviewed and revised bar date motion (.3).	0.10 350.00/hr	35.00
9/11/2007	AJG E-mails to and from G. Silver re: bar date motion (.1).	0.10 350.00/hr	35.00
9/14/2007	VRG Revised the Order for the Motion to Set Claims Bar Dates as per the request of the US Trustee's office (.2)	0.20 230.00/hr	46.00
	AJG E-mail to G. Silver re: pushing back bar dates.	0.10 350.00/hr	35.00
9/24/2007	AJG Examined notice of attorneys' lien re: Piers (.1).	0.10 350.00/hr	35.00
9/25/2007	VRG Presented Motion to Set General and Governmental Claims Bar Dates before the Court (.4); Instructed staff about sending Notice and Proof of Claim out to creditors (.2)	0.10 230.00/hr	23.00
	MAH Worked on preparing and updating all creditor service list in preparation for serving Bar Date Notice per V. Gandra's request.	0.40 170.00/hr	68.00
10/3/2007	PMF Return several phone calls re: bar date notice.	0.10 175.00/hr	17.50
10/5/2007	AJG Examined motion to conduct 2004 of Debtor (.2).	0.20 350.00/hr	70.00
10/11/2007	MAH Gathered claims requested by A. Guon and S. Towbin.	0.10 170.00/hr	17.00
	PMF Respond to various creditor inquiries.	0.10 175.00/hr	17.50
10/12/2007	VRG Researching claims bar date notices re: returned envelopes (.2)	0.20 230.00/hr	46.00
10/15/2007	AJG Conference with P. Wallace re: Union's motion for 2004 examination (.1); conference with MSS re: same (.1).	0.20 350.00/hr	70.00
	AJG Examined claim of Tuschall (.1).	0.10 350.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/15/2007	PMF Return various calls to creditors re: bar date notice.	0.10 175.00/hr	17.50
10/16/2007	AJG Court appearance re: Union's motion for 2004 examination (.6).	0.60 350.00/hr	210.00
10/19/2007	AJG Conference with MSS re: employee credit card issues (.3).	0.30 350.00/hr	105.00
10/22/2007	PMF Return creditor phone calls.	0.10 175.00/hr	17.50
10/23/2007	SBT Telephone conference with counsel for Joliet Archdiocese regarding payment of mechanics lien claims	0.20 580.00/hr	116.00
10/24/2007	AJG Conference with J. Finn re: Chase credit card issue (.1).	0.10 350.00/hr	35.00
	AJG Examined draft language for Union's proposed 2004 examination (.1); conference with J. Ingrassia re: same (.1).	0.20 350.00/hr	70.00
10/29/2007	SBT Telephone conference with marble subcontractor on St. Michael's Church project regarding payout of material men and subs	0.30 580.00/hr	174.00
11/9/2007	AJG Conference with counsel for union re: 2004 examination and call to MSS re: same (.1).	0.10 350.00/hr	35.00
11/12/2007	AJG Conference with J. Finn re: business Visa charges.	0.10 350.00/hr	35.00
11/27/2007	AJG Conference with B. Metzl re: company credit card claims (.1).	0.10 350.00/hr	35.00
11/28/2007	AJG Conference with C. Ingrassia re: union audit (.1); conference with B. Metzl re: same (.1); conference with MSS re: same (.1).	0.30 350.00/hr	105.00
11/29/2007	AJG Examined e-mail from J. Finn re: Chase credit card and e-mail to MSS re: same (.1).	0.10 350.00/hr	35.00
12/3/2007	AJG Conference with B. Metzl re: water invoices (.1)	0.10 350.00/hr	35.00
12/5/2007	AJG Conference with R. Linder re: Industrial Metal claim (.1).	0.10 350.00/hr	35.00
12/10/2007	AJG Examined audit findings from the Union (.2).	0.20 350.00/hr	70.00
	VRG Prepare Bar Date Notice and Proofs of Claim to be sent to MSS (.1)	0.10 230.00/hr	23.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/11/2007	AJG	Conference with S. Marion re: Travelers proof of claim (.1).	0.10 350.00/hr	35.00
12/12/2007	AJG	Examined Travelers Insurance claim (.1).	0.10 350.00/hr	35.00
12/14/2007	VRG	Fax Bar Date Notice and Proof of Claim to Michael Schwendener (.1)	0.10 230.00/hr	NO CHARGE
	AJG	Conference with MSS re: filing proof of claim.	0.10 350.00/hr	35.00
12/20/2007	MAH	Downloaded most recent claims registers and distributed same to A. Guon and S. Towbin.	0.30 170.00/hr	51.00
1/7/2008	AJG	Conference with R. Trayner re: Mobile Office claim and PHS trailers on site (.2).	0.20 350.00/hr	70.00
1/11/2008	VRG	Draft Motion to Set Supplementary Bar Date Notice (1.0); Draft Proposed Order and Notice re: the same (.8)	1.80 230.00/hr	414.00
1/14/2008	VRG	Revise Notice of Supplemental Bar Date (.1)	0.10 230.00/hr	23.00
1/21/2008	AJG	Conference with B. Metzl re: Mobile Office claim.	0.10 350.00/hr	35.00
2/21/2008	AJG	Conference with R. Anderson re: Roselene Painting (.1).	0.10 350.00/hr	35.00
3/13/2008	AJG	Conference with R. Trainor re: Mobile Office trailers (.1).	0.10 350.00/hr	35.00
3/24/2008	AJG	Examined City of Chicago, Village of Downers Grove and La Grange claims (.1).	0.10 350.00/hr	35.00
3/25/2008	AJG	Conference with M. Wargin re: Mobile office (.2).	0.20 350.00/hr	70.00
4/18/2008	AJG	Examined correspondence from A. Pilati re: requested information on St. Paul claim and e-mail to MSS re: same.	0.10 350.00/hr	35.00
5/21/2008	AJG	Conference with M. Berklund re: LaGrange project (.1).	0.10 350.00/hr	35.00
SUBTOTAL:			[14.50	4,300.50]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>EMPLOYEE ISSUES</u>				
7/27/2007	AJG	Examined e-mail from D. Scheltoff re: profit sharing (.1)	0.10 350.00/hr	35.00
8/1/2007	AJG	Conference with S. Shulhof re: PHS pension plan (.2).	0.20 350.00/hr	70.00
SUBTOTAL:			[0.30	105.00]
<u>EXECUTORY CONTRACTS</u>				
7/18/2007	SBT	Telephone conference with plumbing sub on Kroger job regarding payment and station	0.30 580.00/hr	174.00
7/19/2007	AJG	Conference with P. Lucey re: Food for Less Claims	0.10 350.00/hr	35.00
8/17/2007	SBT	Review Kroger Section 365 motion and transmit to client	0.30 580.00/hr	174.00
8/20/2007	SBT	Review and confer with A. Guon regarding preliminary response to Kroger (Food for Less) Section 365 motion to compel assumption or rejection	0.40 580.00/hr	232.00
	SBT	Conference call with client and A. Guon regarding Food for Less (Kroger) contract assumption issue	0.30 580.00/hr	174.00
	AJG	Examined Kroger motion to compel (.5); conference with M. Schwendener re: same (.2); conference with P. Lucey re: continuing motion (.2) prepared preliminary response to Kroger motion and e-filed same (2.3); conference with M. Schwendener re: same (.2)	3.40 350.00/hr	1,190.00
8/21/2007	AJG	Examined e-mail from P. Lucey re: Kroger motion (.1); e-mail to M. Schwendener re: same (.1)	0.20 350.00/hr	70.00
	SBT	Telephone conference with M. Schwendener regarding Kroger repair issue, employment of broker, settlement with lenders/Northern	0.30 580.00/hr	174.00
	SBT	Confer with A. Guon regarding Kroger proposal for interim order to effect repairs	0.10 580.00/hr	58.00
8/22/2007	AJG	Court appearance re: Kroger motion to compel (1.1)	1.10 350.00/hr	385.00
8/24/2007	AJG	Conferences (2) with P. Lucey re: Food for Less motion to compel assumption (.2); e-mail to MSS re: same (.1); e-mails to and from S. Towbin re: same (.1).	0.40 350.00/hr	140.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/30/2007	AJG	Conference with P. Lucey re: resolution of Kroger motion (.2); e-mail to P. Lucey re: same (.1).	0.30 350.00/hr	105.00
9/5/2007	AJG	Court appearance re: Kroger's motion to modify the automatic stay (1.0).	1.00 350.00/hr	350.00
9/11/2007	AJG	Examined proposal from P. Lucey re: closing out Food 4 Less project and e-mail to MSS re: same (.2)	0.20 350.00/hr	70.00
9/14/2007	AJG	Conference with P. Lucey re: Kroger Lift motion (.1); examined Kroger's proposed order and e-mail to T. Kiriakos re: same (.2).	0.30 350.00/hr	105.00
9/18/2007	AJG	Examined e-mail from P. Lucey re: status of Kroger settlement (.1); e-mail to T. Kiriakos re: same (.1)	0.20 350.00/hr	70.00
9/19/2007	AJG	Court appearance re: Kroger's motion to compel assumption of contract (.8).	0.80 350.00/hr	280.00
9/24/2007	AJG	Conference with P. Lucey re: continuing Kroger motion.	0.10 350.00/hr	35.00
9/26/2007	AJG	Court appearance re: Kroger motion to modify stay (.3).	0.30 350.00/hr	105.00
9/28/2007	AJG	E-mail to S. Towbin re: Kroger claim analysis (.2); conference with S. Towbin re: same (.1).	0.30 350.00/hr	105.00
10/8/2007	AJG	Reviewed draft Kroger order from P. Lucey (.1); conferences (2) with M. Wargin re: Kroger order (.6).	0.70 350.00/hr	245.00
10/9/2007	AJG	Examined e-mail from P. Lucey re: City's penalties on Kroger project (.1); prepared for and attended hearing re: Kroger motion (.6)	0.70 350.00/hr	245.00
10/10/2007	AJG	Examined revised Kroger stipulation (.2); e-mails to and from T. Kirakos re: same (.2).	0.20 350.00/hr	70.00
10/19/2007	AJG	Multiple conferences with P. Lucey re: resolution of Kroger order (.4); conference with M. Wargin re: same (.2); reviewed multiple revisions of agreement (.3).	0.90 350.00/hr	315.00
10/22/2007	AJG	Examined multiple revisions of the Kroger stipulation from P. Lucey (.3); e-mail to P. Lucey re: same (.1); conference with P. Lucey re: revisions (.1); conferences with M. Wargin re: same (.2).	0.70 350.00/hr	245.00
10/23/2007	AJG	Attended hearing on Kroger motion (.5).	0.50 350.00/hr	175.00
12/4/2007	AJG	Examined Goodrich motion to compel assumption or rejection of Goodrich contract (.5).	0.50 350.00/hr	175.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/5/2007	AJG Conference with K. Carter re: Goodrich motion to compel (.2).	0.20 350.00/hr	70.00
12/18/2007	AJG Court appearance re: Goodrich motion to compel assumption or rejection (1.0),	1.00 350.00/hr	350.00
12/19/2007	AJG Examined spreadsheet from K. Carter re: Goodrich project analysis (.2); e-mail to M. Wargin re: same (.1).	0.30 350.00/hr	105.00
1/3/2008	AJG E-mail from K. Carter re: status of Goodrich analysis (.1).	0.10 350.00/hr	35.00
1/9/2008	AJG Conference with M. Wargin re: Kroger and Goodrich settlements and related issues (.4).	0.40 350.00/hr	140.00
1/21/2008	AJG Prepared for tomorrow's hearing on Goodrich Theater's motion to compel (.3).	0.30 350.00/hr	105.00
1/22/2008	AJG Conference with K. Carter re: settlement of Goodrich motion (.1); court appearance re: same (.4); reviewed proposed order (.2).	0.70 350.00/hr	245.00
1/23/2008	AJG E-mail to M. Wargin and M. McClintock re: Goodrich order (.1); conference with A. Pilati re: Goodrich draft order (.1).	0.20 350.00/hr	70.00
1/29/2008	AJG Conference with K. Carter re: revisions to Goodrich order (.1); revised Goodrich order (.4); e-mail to and from K. Carter re: same (.1).	0.60 350.00/hr	210.00
1/30/2008	AJG E-mails to and from K. Carter and A. Pilati re: Goodrich order (.1).	0.10 350.00/hr	35.00
1/31/2008	AJG Conference with M. Wargin re: collection of receivables from Kroger and Goodrich(.3); conference with P. Lucey re: status of Kroger payment (.1).	0.40 350.00/hr	140.00
2/21/2008	AJG Conference with G. Orenic re: St. Michael's contract and payment to subcontractors (.2).	0.20 350.00/hr	70.00
	AJG E-mail to and from K. Carter re: Goodrich payment to subcontractors (.1).	0.10 350.00/hr	35.00
2/25/2008	AJG Correspondence to MSS re: Goodrich payment	0.10 350.00/hr	35.00
3/10/2008	AJG Conference with G. Orenic re: St. Michael's project (.1).	0.10 350.00/hr	35.00
3/24/2008	AJG Conference S. Peterson re: St. Michael's Church project (.1).	0.10 350.00/hr	35.00
4/15/2008	AJG Examined payoff letter and analysis from G. Orenic on Diocese (.2).	0.20 350.00/hr	70.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/18/2008	AJG	Conference with G. Orenic re: closing out Diocese projection and final figures (.2).	0.20 350.00/hr	70.00
5/2/2008	AJG	Examined correspondence and draft motion from G. Orenic re: St. Michael's project and payment on outstanding obligations.	0.20 350.00/hr	70.00
5/5/2008	AJG	Conference with G. Orenic re: status of Dioceses contract (.1).	0.10 350.00/hr	35.00
5/9/2008	AJG	E-mails to MSS re: St. Michael's motion to modify stay (.1); conference with G. Orenic re: same (.1).	0.10 350.00/hr	35.00
6/2/2008	AJG	Conference from M. Wargin re: status of Kroger (.1).	0.10 350.00/hr	35.00
SUBTOTAL:			[20.40	7,531.00]
<u>FEE APPLICATIONS</u>				
8/14/2007	AJG	Revised detailed statement of fees and categorized all July time for future fee applications	0.30 350.00/hr	105.00
9/17/2007	AJG	Reviewed and revised detailed statement of fees for future fee application.	0.20 350.00/hr	70.00
11/28/2007	AJG	Reviewed and revised October fee statement for future fee application (.6).	0.20 350.00/hr	70.00
1/14/2008	AJG	Reviewed and revised detailed statement of fees for December	0.10 350.00/hr	35.00
2/19/2008	AJG	Reviewed and revised detailed statement of fees for January	0.10 350.00/hr	35.00
3/24/2008	AJG	Reviewed and revised detailed statement of fees for February (.2).	0.20 350.00/hr	70.00
4/2/2008	AJG	Reviewed and revised fee statements and categorized time and expenses among all 5 debtor cases.	1.30 350.00/hr	455.00
4/9/2008	AJG	Additional revisions to detailed statement of fees from July through November (.1).	0.10 350.00/hr	35.00
SUBTOTAL:			[2.50	875.00]
<u>GENERAL INVESTIGATION</u>				
7/17/2007	MAH	Order tract searches through Chicago Title per A. Guon's request.	0.20 170.00/hr	34.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/18/2007	MAH Reviewed tract searches from Chicago Title.	0.10 170.00/hr	17.00
7/26/2007	SBT Review certain state court pleadings in Michigan foreclosure case (.6) and conference call with Michigan counsel regarding effect of the chapter 11 case and related proceedings on Michigan case and facts and legal theories being submitted (1.2)	0.40 580.00/hr	232.00
8/28/2007	RAS Conference with M. Radtke, S. Towbin and M. Schwendener regarding background facts and potential claims against Midwest Bank	0.40 400.00/hr	160.00
	MLR Conference with M. Schwendener, S. Towbin and R. Saldinger re: potential subordination claims.	0.40 325.00/hr	130.00
8/29/2007	MLR Research potential litigation claims.	0.20 325.00/hr	65.00
8/30/2007	MLR Discussions with R. Saldinger re: subordination and related claims (.6). Research and review secured creditor issues in IICLE (.2).	0.20 325.00/hr	65.00
	RAS Research relating to "round trip" loan transactions	0.50 400.00/hr	200.00
9/2/2007	MLR Research potential causes of action against insider creditors.	0.40 325.00/hr	130.00
9/4/2007	MLR Research and review cases re: lender liability (.7). Discussion with A. Guon re: same (.2).	0.20 325.00/hr	65.00
	RAS Research relating to potential claims against Midwest Bank	0.30 400.00/hr	120.00
9/5/2007	MLR Calls to/from C. Campbell and J. McCambridge re: Refco issues as they relate to debtors' cases (.2). E-mails from/to M. Bills re: same (.1). Examine Refco complaint for issues relating to debtors' cases (.7). Discussions with R. Saldinger re: same (.2). Research and review cases re: equitable subordination and possible defenses (.4).	0.40 325.00/hr	130.00
9/6/2007	RAS Research relating to potential claims against Midwest Bank	0.50 400.00/hr	200.00
	MLR Separate discussions with R. Saldinger and A. Guon re: investigation of subordination claims (1.7). Continue researching and reviewing same (.6).	0.50 325.00/hr	162.50
	RAS Research relating to potential claims against Midwest Bank (.5); conference with M. Radtke regarding potential claims against Midwest Bank and additional research (1.3)	0.40 400.00/hr	160.00
9/10/2007	MLR Discussion with and e-mail from/to R. Saldinger re: status of information requested from debtor and meeting to discuss same.	0.20 325.00/hr	65.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/12/2007	MLR Call to M. Schwendener re: meeting to discuss loan documents.	0.10 325.00/hr	32.50
9/14/2007	MLR E-mails to/from M. Schwendener re: loan documents.	0.10 325.00/hr	32.50
9/17/2007	MLR Examine loan documents provided by debtor.	0.20 325.00/hr	65.00
9/18/2007	RAS Conference with S. Towbin regarding status (.2); review materials submitted by M. Schwendener (.2)	0.20 400.00/hr	80.00
	MAH Reviewed and indexed loan and financial documents received from client per M. Radtke's request.	0.40 170.00/hr	68.00
	MLR Discussions with S. Towbin re: status of analysis of loan documents and financial statements (.1). Discussions with R. Saldinger and M. Herman re: same and indexing documents received (.2).	0.30 325.00/hr	97.50
9/20/2007	MLR E-mail to M. Schwendener re: additional loan documents needed.	0.10 325.00/hr	32.50
9/25/2007	RJH Research on liens.	1.00 255.00/hr	255.00
9/27/2007	MLR E-mails from/to and discussions with R. Saldinger re: proposed complaint.	0.10 325.00/hr	32.50
9/28/2007	MLR Discussion with R. Saldinger re: additional documents needed from client.	0.10 325.00/hr	32.50
	RAS Review documents produced by Schwendener in preparation for draft Complaint against Midwest Bank	0.50 400.00/hr	200.00
10/26/2007	RAS conference with M. Radtke regarding complaint against Midwest (.5); review and edit Complaint against Midwest Bank (.9)	0.30 400.00/hr	120.00
11/26/2007	AJG Examined correspondence from J. Morgan re: status of case (.1); conference with J. Morgan re: status of case and preference issues (.2)	0.30 350.00/hr	105.00
11/27/2007	AJG Conference with D. Zazove re: Perkins preference analysis (.2).	0.20 350.00/hr	70.00
11/29/2007	AJG Examined correspondence from J. Morgan re: Perkins Coie (.1).	0.10 350.00/hr	35.00
12/27/2007	SBT Review Coleman decision from the Fourth Circuit regarding extent of setting aside fraudulent conveyances - guaranty claim of State & Kinzie and Melrose Park entity as to banks	0.60 580.00/hr	348.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/7/2008	AJG E-mail to S. Greene re: avoidance actions	0.20 350.00/hr	70.00
1/15/2008	SBT Review committee counsel letter and confer with A. Guon regarding same	0.20 580.00/hr	116.00
1/16/2008	SBT Spoke to S. Greene regarding preference issue	0.10 580.00/hr	58.00
1/22/2008	AJG Conference with D. Zazove re: status of preference analysis (.2).	0.20 350.00/hr	70.00
1/23/2008	AJG Examined correspondence from J. Morgan re: documents requested by the committee (.2); e-mail to MSS re: same (.1); conference with MSS re: discovery requests (.8).	1.10 350.00/hr	385.00
1/24/2008	AJG Prepared correspondence to J.Morgan re: investigation of preferences (.4); reviewed documents available to respond to committee's discovery requests (1.1); prepared response to committee's document requests (.8).	2.30 350.00/hr	805.00
	SBT Confer with A. Guon regarding responses to Committee letters regarding documents and preferences/transfers and review drafts	0.40 580.00/hr	232.00
1/25/2008	AJG Conference with MSS re: response to committee letters (.1); research re: standing of committee to pursue preferences and standards for same (1.1); revised correspondence to J. Morgan re: preferences (.3); revised correspondence to J. Morgan re: discovery (.4); conference with S. Towbin re: same (.2).	2.10 350.00/hr	735.00
2/26/2008	AJG Examined correspondence from J. Morgan concerning pursuit of preferences and analysis of issues re: same (.2).	0.20 350.00/hr	70.00
3/14/2008	AJG Conference with S. Green re: Perkins preference analysis (.2)	0.20 350.00/hr	70.00
3/20/2008	GEG Review letter from M. McClintock and email to A. Guon regarding same.	0.30 255.00/hr	76.50
3/26/2008	AJG Examined Perkins preference analysis and supporting documents (.7).	0.70 350.00/hr	245.00
4/1/2008	AJG Examined Committee's motion for authority to pursue preferences (.2)	0.20 350.00/hr	70.00
4/2/2008	AJG Court appearance re: committee's motion to pursue preferences (.8).	0.80 350.00/hr	280.00
4/17/2008	AJG Examined case law and bankruptcy code re: standing to pursue preferences (.4); prepared objection to committee's motion for authority to pursue preferences including review of plan and other	4.40 350.00/hr	1,540.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		documents relevant to objection (3.6); conferences (2) with MSS re: revisions to objection (.4)		
		SUBTOTAL:	[23.30	8,364.00]
		<u>INSURANCE ISSUES</u>		
8/22/2007	AJG	Conference with D. Fischer re: Arch insurance workers' comp insurance and letters of credit (.2).	0.20 350.00/hr	70.00
8/27/2007	AJG	Conference with D. Fischer re: Arch insurance claims and letter of credit.	0.10 350.00/hr	35.00
9/10/2007	SBT	Telephone conference with counsel for St. Paul regarding stay motion and policy buyback	0.30 580.00/hr	174.00
10/11/2007	SBT	Telephone conference with D. Fisher regarding Arch Insurance Company (workman's compensation carrier) issues with LaSalle letters of credit	0.20 580.00/hr	116.00
1/9/2008	AJG	Conference with D. Fischer re: Arch insurance and letter of credit issues (.2).	0.20 350.00/hr	70.00
3/26/2008	AJG	Examined correspondence from V. Ivkovic re: Northwestern Policy (.1).	0.10 350.00/hr	35.00
		SUBTOTAL:	[1.10	500.00]
		<u>PLAN OF REORGANIZATION</u>		
10/25/2007	VRG	Drafted Motion to extend exclusive period to file plan and proposed order re: the same (1.2)	0.40 230.00/hr	92.00
10/31/2007	AJG	Revised and finalized motion and proposed order re: exclusivity (.7).	0.30 350.00/hr	105.00
11/6/2007	AJG	Court appearance re: plan exclusivity including conference with J. Morgan (.8)	0.20 350.00/hr	70.00
11/8/2007	AJG	Examined order extending exclusivity (.1).	0.10 350.00/hr	35.00
1/2/2008	AJG	Analysis of issues re: exclusivity and liquidating plans for debtors (.1); prepared motion to extend exclusivity periods and proposed order (.1).	0.20 350.00/hr	70.00
1/7/2008	AJG	E-mail to and from T. Kiriakos re: tomorrow's hearing on exclusivity (.1); prepared for hearing on same (.1)	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/8/2008	AJG Court appearance re: motion to extend plan exclusivity (.2)	0.70 350.00/hr	245.00
3/24/2008	AJG Conference with S. Towbin re Committee's consolidation request and plan issues (.4); examined committee's plan and disclosure statement (1.0); conference with M. Wargin re: committee's plan (.3); conference with A. Pilati re: same (.4); conference with M. McClintock re: plan and information request (.3); conference with S. Towbin and MSS re: same (.3).	2.70 350.00/hr	945.00
4/1/2008	AJG Conference with M. Wargin re: Committee plan and motion to pursue preferences (.2).	0.20 350.00/hr	70.00
4/2/2008	AJG Conference with MSS re: committee plan and possible conversion to chapter 7 (.3).	0.30 350.00/hr	105.00
4/17/2008	AJG Examined lender's objection to committee plan and motion to dismiss or convert case (.8).	0.80 350.00/hr	280.00
4/18/2008	AJG Examined e-mails from G. Silver and T. Kiriakos re: continuing plan hearing (.1); conference with J. Morgan re: same (.2); conference with M. Wargin re: same (.1); reviewed rules re: timing of notice for motion to dismiss (.1); e-mail to MSS re: same (.1).	0.60 350.00/hr	210.00
4/22/2008	AJG Conference with M. Wargin re: briefing schedule for motion to dismiss and committee's plan	0.10 350.00/hr	35.00
4/23/2008	AJG Court appearance re: Northern's motion to dismiss and Committee's motion for authority to pursue preferences (.7).	0.70 350.00/hr	245.00
5/7/2008	AJG Conference with G. Silver re: Lender's motion to dismiss or convert (.2).	0.20 350.00/hr	70.00
5/8/2008	AJG Conference with MSS re: the upcoming hearings on the committee's plan and motions to dismiss or convert.	0.30 350.00/hr	105.00
5/12/2008	AJG Examined reply of lenders in support of motion to dismiss or convert and objection to committee plan (.3).	0.30 350.00/hr	105.00
5/14/2008	AJG Prepared for hearing on Committee's disclosure statement and lender's motion to dismiss (.8); court appearance re: same (.5); conference with G. Silver re: appointment of trustee (.1).	1.40 350.00/hr	490.00
SUBTOTAL:		[9.70	3,347.00]
<u>POSTPETITON LITIGATION</u>			
8/31/2007	SBT Two (2) telephone conferences with J. Golden at Cassidy Shade, counsel for St. Paul/Travelers, regarding motion to terminate stay to file declaratory action on coverage	0.30 580.00/hr	174.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/4/2007	JLW Reviewed St. Paul's Complaint for declaratory judgment, motion for relief from stay and underlying G.L. policy (.7)	0.70 400.00/hr	280.00
9/5/2007	SBT Telephone conference with S. Greene regarding Plainfield School litigation (St. Paul Travelers declaratory judgment case)	0.20 580.00/hr	116.00
10/2/2007	RAS Review and edit draft complaint against Midwest Bank	0.20 400.00/hr	80.00
10/4/2007	RAS Conference with M. Radtke regarding draft equitable subordination claim (.2); telephone conversation with M. Schwendener regarding same (.2)	0.10 400.00/hr	40.00
	MLR Review and revise draft subordination complaint (.6). Discussions with R. Saldinger re: same (.1).	0.20 325.00/hr	65.00
10/5/2007	SBT Telephone conference with counsel for Travelers Insurance, Jean Golden, regarding stay relief	0.20 580.00/hr	116.00
10/23/2007	RAS Review and edit draft complaint against Midwest (.5); review documents relating to relationship between Midwest and Schwendener companies (.4)	0.20 400.00/hr	80.00
10/24/2007	AJG Examined St. Paul's Motion to Modify the Stay to determine coverage with respect to state court litigation(.2).	0.20 350.00/hr	70.00
10/26/2007	RAS Conference with M. Radtke regarding complaint against Midwest (.5); review and edit Complaint against Midwest Bank (.9)	0.30 400.00/hr	120.00
	MLR Discussion with R. Saldinger re: complaint for equitable subordination (.9). Research issues re: same (.7).	0.40 325.00/hr	130.00
10/28/2007	SBT Review draft complaint vs. Midwest Bank	0.10 580.00/hr	58.00
10/31/2007	AJG Court appearance re: St. Paul's motion to lift stay to pursue coverage action (heard at end of second call) (1.8)	1.80 350.00/hr	630.00
SUBTOTAL:		[4.90	1,959.00]
<u>PRE-PETITION LITIGATION</u>			
7/9/2007	MLR Multiple discussions with S. Towbin and A. Guon re: notice of removal, filing of petitions and other case management issues (.6). Research and review judge assignments; discussion with S. Towbin re: same (.1). E-mail to S. Greene re: orders extending briefing on state court motions (.1).	0.80 325.00/hr	260.00
	SBT Telephone conference with J. Feldman (at P&C) regarding pending appeals and surety issues	0.30 580.00/hr	174.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/9/2007	SBT Review the Midwest Bank foreclosure complaint and exhibits to get background facts on debt structure	0.80 580.00/hr	464.00
	SBT Telephone conference with B. Choslovsky regarding Prairie litigation	0.20 580.00/hr	116.00
7/11/2007	MLR Examine foreclosure complaint (.5). Discussion with A. Guon re: same and results of meeting with co-counsel (.1).	0.30 325.00/hr	97.50
7/12/2007	SBT Telephone conference with S. Greene regarding Tressler suit in DuPage County court	0.20 580.00/hr	116.00
7/13/2007	AJG Examined Tressler motion to modify default order	0.10 350.00/hr	35.00
7/16/2007	AJG Prepared suggestions of bankruptcy for all pending cook county chancery litigation (.6); e-mail to S. Green re: same (.1)	0.70 350.00/hr	245.00
	SBT Email exchange and voicemail exchange with B. Chovlosky regarding stay modification order for Prairie litigation	0.20 580.00/hr	116.00
7/17/2007	SBT Review and reply to B. Chovlosky email on Prairie litigation	0.20 580.00/hr	116.00
	AJG Prepared multiple suggestions of bankruptcy for prepetition litigation (.6).	0.60 350.00/hr	210.00
	SBT Review letter from Friedman & Holtz regarding pending state court cases and filing of Suggestions of Bankruptcy in same	0.10 580.00/hr	58.00
7/18/2007	SBT Telephone conference with counsel for Will County Archdiocese	0.30 580.00/hr	174.00
	AJG Prepared an additional 7 suggestions of bankruptcy for various prepetition litigation	0.50 350.00/hr	175.00
7/19/2007	SBT Confer with A. Guon regarding mechanics' lien issues and payments to subs	0.20 580.00/hr	116.00
	SBT Review PC emails regarding Prairie House litigation from S. Greene and J. Feldman (.2); telephone conference with S. Greene regarding Section 362(a) stay issues and discovery (.2)	0.40 580.00/hr	232.00
7/20/2007	AJG Prepared additional suggestions of bankruptcy for DuPage and Will county litigation	0.40 350.00/hr	140.00
7/23/2007	SBT Telephone conference with client regarding status with lenders and Prairie House motion	0.20 580.00/hr	116.00
	SBT Review and transmit to client the motion of Prairie House to terminate the automatic stay	0.50 580.00/hr	290.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/23/2007	SBT Review and reply to W. Choslovsky email regarding Prairie House litigation	0.20 580.00/hr	116.00
	MLR Call from M. McGowan re: status of Smith personal injury suit (.2). Discussion with A. Guon re: same and service list for suggestion of bankruptcy (.1).	0.30 325.00/hr	97.50
	AJG E-mail to S. Green re: additional suggestions of bankruptcy for cases on appeal	0.10 350.00/hr	35.00
	AJG Conference with M. Radtke re: Smith prepetition litigation (.2); conference with M. McGowan re: same (.1)	0.30 350.00/hr	105.00
	AJG E-mail to M. Carey re: prepetition litigation handled by Friedman	0.10 350.00/hr	35.00
7/24/2007	SBT Email exchange with Midwest attorneys regarding Prairie House motion to terminate stay; email exchange with T. Kiriakos regarding same	0.10 580.00/hr	58.00
	SBT Telephone conference with J. Feldman at PC regarding pending appeals and regarding Prairie House motion to terminate the automatic stay	0.30 580.00/hr	174.00
	SBT Preliminary review of motion to modify stay by Adamson (regarding appeals)	0.30 580.00/hr	174.00
	AJG Examined Prairie House lift stay motion (.4); examined cases cited by Prairie House (.6); prepared preliminary response to lift stay motion (2.1); prepared several additional suggestions of bankruptcy (.3)	3.40 350.00/hr	1,190.00
7/25/2007	SBT Attend hearing on Prairie House stay motion	0.80 580.00/hr	464.00
	AJG Conferences (2) with S. Green re: state court litigation issues	0.30 350.00/hr	105.00
	AJG Examined Adamson motion for relief from stay	0.20 350.00/hr	70.00
	MLR Discussions with S. Towbin and A. Guon re: status of stay relief and removal issues.	0.10 325.00/hr	32.50
	AJG Court appearance re: Prairie House's motion for relief stay.	0.30 350.00/hr	105.00
	AJG Conference with B. Choslovsky re: draft order for Prairie House lift stay.	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/30/2007	AJG Examined and revised proposed stay modification order for Prairie House litigation (.4); e-mail to S. Green and J. Feldman re: same (.1); conference with B. Choslovsky re: same (.1); e-mail to B. Choslovsky re: revisions to order (.1)	0.70 350.00/hr	245.00
7/31/2007	SBT Review and reply to email from J. Feldman regarding pending AIG appeals	0.20 580.00/hr	116.00
8/2/2007	AJG E-mail to S. Green re: suggestions of bankruptcy and appeals (.2).	0.20 350.00/hr	70.00
8/3/2007	AJG Prepared draft of Sarowatz lift-stay order (.1); prepared draft of Adamson lift-stay order (.1); conference with P. Dahl re: same (.1).	0.30 350.00/hr	105.00
8/6/2007	MLR Review deadlines for removal actions and state law avoidance actions (.2). Discussion with S. Towbin re: same (.1).	0.20 325.00/hr	65.00
8/7/2007	AJG Examined complaint filed by Bethany Methodist (.1); prepared suggestion of bankruptcy for same (.1).	0.20 350.00/hr	70.00
8/8/2007	SBT Review Lehman Bros. motion to terminate stay and confer with A. Guon regarding same	0.30 580.00/hr	174.00
	AJG Conference with J. Pilgrim re: M. Acker litigation (.1); e-mail to S. Greene re: same (.1).	0.20 350.00/hr	70.00
8/9/2007	AJG Examined Lehman Brothers' lift-stay motion (.2).	0.20 350.00/hr	70.00
8/13/2007	SBT Review J. Feldman email regarding pending AIG appeals (.1); telephone conference with J. Feldman regarding options (.3).	0.40 580.00/hr	232.00
8/14/2007	SBT Telephone conference with counsel for personal injury claimant regarding stay relief	0.20 580.00/hr	116.00
8/15/2007	VRG Reviewed Darenski (PI) Complaint (.3); Started drafting stipulation to modify automatic stay (.4).	0.70 230.00/hr	161.00
	AJG Conference with S. Towbin re: update on status of lift-stay matters for today's hearing (.3); revised request to lift stay on PI matter (.2)	0.50 350.00/hr	175.00
	SBT Attend hearing on Prairie House stay motion and motion regarding schedules (1.0); telephone conference with client and Greene after hearing regarding status on litigation and tax issues (.2)	1.20 580.00/hr	696.00
8/16/2007	VRG Drafted Stipulation to Modify Stay; Agreed Order to Modify Stay	1.30 230.00/hr	299.00
	AJG Examined proposed order on Lehman motion from J. Mrowiec (.1).	0.10 350.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/17/2007	SBT Review J. Feldman letter to Miller Clausen regarding pending Prairie House appeal and send copy to client	0.10 580.00/hr	58.00
8/24/2007	AJG Examined concrete erector's complaint (.2); prepared stay notice letter to J. Murray re: same (.2); prepared additional suggestion of bankruptcy (.1).	0.50 350.00/hr	175.00
8/29/2007	AJG Court appearance re: Precast motion for relief from stay (.4); examined Automatic Building Controls' motion to modify the stay (.2).	0.60 350.00/hr	210.00
8/31/2007	AJG Examined notice of motion to vacate default in Bethany litigation (.1).	0.10 350.00/hr	35.00
9/4/2007	VRG Draft and revise Motion to Modify Stay for Darenksi Personal Injury Litigation	0.70 230.00/hr	161.00
9/5/2007	SBT Review Serritella letter and Lehman Brothers subpoena	0.30 580.00/hr	174.00
9/6/2007	VRG Revised agreed motion to modify stay for Darenski litigation and e-mailed to O/C for approval	0.20 230.00/hr	46.00
9/10/2007	AJG Examined and analyzed Precast motion to modify the automatic stay for Salvation Army project (.3); examined automatic building controls lift stay motion and analysis of issues re: same (1); conferences (2) with MSS re: Precast and Automatic Building Controls motion to modify stay (.2)	0.60 350.00/hr	210.00
9/11/2007	AJG Conference with J. Zielger re: briefing schedule on Precast motion to modify stay (.1).	0.10 350.00/hr	35.00
	VRG Conversation with Barry Snitman, Counsel for Darenski, re: modifying stay w/ respect to Darenski litigation (.1); Returned previous incorrect check w/ cover letter confirming previous conversation (.2)	0.30 230.00/hr	69.00
	AJG Conference with A. Edmonds re: lift stay order (.3).	0.30 350.00/hr	105.00
9/12/2007	AJG Court appearance re: ABC's motion to modify the stay in Benedictine litigation (.9); e-mail to S. Greene re: same (.1).	1.00 350.00/hr	350.00
9/14/2007	VRG Spoke with A. Guon about drafting Agreed order to modify automatic stay (.1); Drafted Agreed Order regarding Gate Precast Company's Motion to Modify the Automatic Stay (1.5)	1.60 230.00/hr	368.00
	AJG Conference with A. Edmunds re: Precast lift stay proposal	0.30 350.00/hr	105.00
	VRG Researched service and notice requirements for Agreed Motion to Modify Automatic Stay for Darenski Litigation (.3)	0.30 230.00/hr	69.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/17/2007	VRG	Continued research on notice and service requirements for Agreed Motion to modify automatic stay for Darenski (.2)	0.20 230.00/hr	46.00
9/18/2007	VRG	Research on proper notice and service for Motion to Modify Automatic Stay for Darenski Litigation (.1)	0.10 230.00/hr	23.00
9/19/2007	AJG	E-mails to and from A. Edmonds re: Precast lift stay proposed order (.2).	0.10 350.00/hr	35.00
9/20/2007	AJG	Conference with S. Towbin re: response to lift stay motions (.2).	0.20 350.00/hr	70.00
9/24/2007	AJG	Examined ABC's motion for relief from stay (.3); prepared response to motion for relief from stay (.6).	0.90 350.00/hr	315.00
9/25/2007	VRG	Presented Motion to Modify Automatic Stay regarding Darenski personal injury litigation (.3)	0.30 230.00/hr	69.00
9/26/2007	VRG	Prepare for mailing signed Order Modifying Stay to Allow Darenski litigation to proceed to Barry Snitman (.2)	0.20 230.00/hr	46.00
	AJG	Court appearance re: Precast motion to modify the stay (.3).	0.30 350.00/hr	105.00
9/28/2007	AJG	Conference with A. Edmonds re: Precast lift stay motion (.1).	0.10 350.00/hr	35.00
9/29/2007	RAS	Prepare draft complaint against Midwest Bank	0.70 400.00/hr	280.00
10/1/2007	GEG	Confer with A. Guon regarding hearing on lift stay motion tomorrow.	0.20 255.00/hr	51.00
	AJG	Conference with M. Sherman re: Global Precast motion to modify stay (.1).	0.10 350.00/hr	35.00
10/2/2007	GEG	Prepare for (.3) and attend hearing on lift stay motion (.6).	0.90 255.00/hr	229.50
	SBT	Telephone conference with W. Choslovsky regarding Prairie House settlement	0.20 580.00/hr	116.00
10/4/2007	AJG	Examined and revised proposed stay modification order and e-mail to A. Edmonds re: same (.3).	0.30 350.00/hr	105.00
	AJG	E-mail to and from A. Edmonds re: precast lift stay (.1).	0.10 350.00/hr	35.00
	SBT	Conference call with Chovlosky and Powers regarding Prairie House settlement	0.30 580.00/hr	174.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/4/2007	SBT Telephone conference with B. Chovlosky regarding Prairie House A/R settlement	0.20 580.00/hr	116.00
10/5/2007	SBT Telephone conference with S. Greene regarding Prairie House issues	0.20 580.00/hr	116.00
	SBT Lengthy telephone conference with M. Wargin regarding settlement and Prairie House issues	0.40 580.00/hr	232.00
10/9/2007	AJG Court appearance re: Precast Company's lift stay motion (.4); prepared proposed order for Precast Construction and e-mail to M. Nigro re: same (.2); conference with A. Edmunds re: Bluegrass stipulation (.1); revised Bluegrass order (.1); e-mail to V. Williams re: same (.1).	0.90 350.00/hr	315.00
10/15/2007	AJG E-mail to V. Williams re: Precast Construction lift stay order (.1).	0.10 350.00/hr	35.00
10/17/2007	AJG Prepared proposed order for ABC lift stay motion (.2); court appearance re: same (.8); e-mails to and from J. Ziegler re: revisions to order (.1).	1.10 350.00/hr	385.00
10/18/2007	AJG Examined discovery received from Procaccio construction (.1); e-mail to S. Green re: same (.1).	0.20 350.00/hr	70.00
10/22/2007	AJG Examined correspondence from J. Ziegler re: ABC lift stay order (.1).	0.10 350.00/hr	35.00
10/23/2007	AJG Prepared for (.1) and attended hearing on Global Precast motion to modify stay (.5).	0.60 350.00/hr	210.00
11/8/2007	AJG Examined e-mail from S. Greene re: Prairie House hearing in state court (.1).	0.10 350.00/hr	35.00
11/9/2007	AJG Conference with T. Orlando re: Wilkerson appeal (.3).	0.30 350.00/hr	105.00
11/12/2007	AJG Conference with D. Streckert re: motion for relief from stay for PI litigation (.2)	0.20 350.00/hr	70.00
11/13/2007	AJG Examined motion to modify stay for Michael Smith (.2).	0.20 350.00/hr	70.00
11/16/2007	AJG Examined Wilkerson motion for relief from stay and review sofa re: same (.2).	0.20 350.00/hr	70.00
11/27/2007	AJG Court appearance re: Wilkerson lift stay motion (.8).	0.80 350.00/hr	280.00
12/3/2007	AJG Examined concrete erector's motion to modify the stay to pursue postpetition state court litigation (.2).	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/3/2007	AJG Conference with A. Martin re: case management order in M. Smith state court litigation (.1).	0.10 350.00/hr	35.00
	SBT Telephone conference with Scott Greene regarding Prairie House litigation and re: Millennium Park settlement issues (regarding PHS)	0.20 580.00/hr	116.00
12/5/2007	AJG Conference with K. Murnighan re: Concrete Erectors motion for relief from stay (.1)	0.10 350.00/hr	35.00
12/6/2007	AJG Examined Advance Iron Works motion to modify stay (.1).	0.10 350.00/hr	35.00
12/11/2007	AJG Conference with G. Krol re: Advance Iron Works motion for relief from stay.	0.10 350.00/hr	35.00
12/13/2007	AJG Examined e-mail from C. Miller re: ACE Westchester litigation.	0.10 350.00/hr	35.00
12/18/2007	AJG Conference with C. Miller re: defense of M. Smith personal injury case (.1).	0.10 350.00/hr	35.00
12/19/2007	SBT Telephone conference with S. Greene regarding status on Lehman Bros./Prairie litigation and Millennium Park settlement	0.30 580.00/hr	174.00
12/26/2007	AJG Examined Friedman and Holz's motion to withdraw in Advance Iron litigation (.1); examined correspondence from C. May re: Bethany request for indemnification (.1).	0.20 350.00/hr	70.00
12/31/2007	AJG Examined correspondence from J. May (.1); prepared stay violation letter to J. May (.3).	0.40 350.00/hr	140.00
1/3/2008	AJG Examined order in Global Precast litigation (.1); examined correspondence from G. Orenic re: St. Michael's Church project payouts (.1).	0.20 350.00/hr	70.00
1/9/2008	AJG Examined Frank Cooney lift stay motion (.1); conference with M. McClintock re: lift stay motions (.1); court appearance re: lift stay motion for Du-al, Frank Cooney, Solai and Cameron (1.2).	1.40 350.00/hr	490.00
1/10/2008	AJG Examined motions and proposed orders seeking to modify the stay filed by Solai & Comeran, Du-Al, Cooney and Evergreen (.6); conference with R. Krause re: language for proposed order (.2)	0.80 350.00/hr	280.00
1/15/2008	AJG Conference with MSS re: Midwest motion for relief from stay on foreclosure action against MSS home (.3); reviewed Midwest motion for relief from stay (.5); conference with A. Pilati re: Midwest lift stay motion and City settlement (.3); reviewed and analyzed Plainfield lift stay motions and prepared order granting limited automatic stay in federal and state court actions (1.3); e-mail to S. Green re: same (.2); conference with J. Pellum re: lift stay order (.1); e-mails to and from R. Krause re: Solali order (.1).	2.80 350.00/hr	980.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/16/2008	AJG E-mail to counsel in the Plainfield litigation re: order (.1); court appearance re: Midwest motion for relief from stay and Plainfield lift stay motions (end of call) (1.1); e-mail to R. Krauze re: applicability of stay to 1981 action (.1).	1.30 350.00/hr	455.00
1/21/2008	AJG Prepared for tomorrow's hearing on Midwest's motion for relief from stay (.3).	0.30 350.00/hr	105.00
1/22/2008	AJG Court appearance re: Midwest motion for relief from stay (.4).	0.40 350.00/hr	140.00
1/23/2008	AJG Examined Advanced Iron motion to amend order modifying stay (.2).	0.20 350.00/hr	70.00
1/29/2008	AJG Conference with MSS re: update with pending litigation and bank issues.	0.30 350.00/hr	105.00
	AJG Conference with MSS and S. Greene re: status of Prairie House litigation (.3); conference with S. Towbin re: same (.1).	0.40 350.00/hr	140.00
1/30/2008	AJG Conference with G. Krol re: hearing on Advanced Iron motion for relief from stay (.1).	0.10 350.00/hr	35.00
2/3/2008	AJG Conference with S. Greene re: pending state court litigation.	0.10 350.00/hr	35.00
2/5/2008	AJG Examined case management order for Smith litigation (.1);.	0.10 350.00/hr	35.00
2/12/2008	AJG Court appearance re: Performance insulation litigation (.4).	0.40 350.00/hr	140.00
	SBT Telephone conference with T. Kiriakos regarding status on Prairie House and Millennium Park matters	0.10 580.00/hr	58.00
2/20/2008	AJG Examined lift stay motion filed by Architectural Glass (.2); conference with A. Weiss re: no objection to same (.1); examined correspondence from G. Orenic re: settlement of St. Michael's litigation (.1).	0.40 350.00/hr	140.00
2/21/2008	AJG Conference with S. Greene re: settlement of Prairie House subcontractor claims (.3)	0.30 350.00/hr	105.00
2/22/2008	AJG Conference with C. Basten re: Advanced Iron Works litigation (.1).	0.10 350.00/hr	35.00
2/26/2008	AJG Examined correspondence from Perkins and J. Durkin re: decision not to fund Plainfield litigation (.1); conference with MSS re: Perkin's motion to withdraw as counsel in the Plainfield litigation (.1).	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
2/28/2008	AJG Conference with S. Green re: Plainfield settlement (.2); reviewed Sarowatz settlement agreement and prepared additional language for bankruptcy issues (.7)	0.90 350.00/hr	315.00
3/10/2008	AJG Examined Fresh Aire's motion to modify stay and conference with MSS re: same (.1).	0.10 350.00/hr	35.00
3/13/2008	AJG Examined proposed Fresh Aire stay relief order (.1); conference with M. Nirgo re: same. (.1).	0.20 350.00/hr	70.00
3/24/2008	AJG Examined Communication Supply's motion to modify the stay in Plainfield litigation (.3); examined Bechstein's motion to modify stay in Plainfield litigation (.1); examined Friedman & Holtz amended motion to withdraw in Advance Iron appeal (.1).	0.50 350.00/hr	175.00
3/28/2008	AJG Examined Just Rite Acoustics motion for relief from stay (.2); conference with M. Rose re: Just Rite stay motion (.1)	0.30 350.00/hr	105.00
4/1/2008	AJG Court appearance re: just rite acoustics litigation (.2); examined just rite revised order and e-mail to M. Rose re: same (.1).	0.30 350.00/hr	105.00
4/7/2008	AJG Examined Flo-Tech motion to modify stay (.2); conference with J. Kupka re: same (.1).	0.30 350.00/hr	105.00
	AJG Examined Friedman & Holtz agreed motion to withdraw as counsel in Advance Iron Works appeal (.1).	0.10 350.00/hr	35.00
4/24/2008	AJG Examined Perkin's motion to withdraw as counsel in Prairie House litigation and Lehman Brother's objection to same (.2).; conference with MSS re: same (.3)	0.50 350.00/hr	175.00
4/28/2008	AJG Reviewed documents received from state court actions to transmit to MSS (.4)	0.40 350.00/hr	140.00
5/12/2008	AJG Correspondence to MSS re: state court litigation documents	0.10 350.00/hr	35.00
SUBTOTAL:		[54.20	20,427.00]
<u>SALE OF ASSETS</u>			
8/14/2007	SBT Telephone conference with A. Pilati regarding sale of Westmont office building	0.20 580.00/hr	116.00
8/28/2007	AJG Conference with J. Torres re: lift-stay motion for Missan Vehicles (.1); conference with S. Towbin re: multiple lift-stay motions (.2)	0.30 350.00/hr	105.00
8/29/2007	AJG Prepared proposed language for order (.2); Court appearance re: Nissan motion for relief from stay (.4).	0.60 350.00/hr	210.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/4/2007	AJG Examined orders related to Nissan lift stay motion (.1).	0.10 350.00/hr	35.00
9/24/2007	AJG Conference with J. Tores re: Nissan lift stay motion (.2).	0.20 350.00/hr	70.00
9/27/2007	AJG Conferences (2) with V. Schultz re: survey, phase I and other information needed for sales (.3); conferences (2) with B. Metzel re: same (.1).	0.10 350.00/hr	35.00
10/5/2007	AJG Conference with M. Demma re: interest in Vandustrial Properties (.2)	0.20 350.00/hr	70.00
10/8/2007	AJG Examined reconciliations of Nissan auto sales (.1); correspondence to client re: same (.1).	0.20 350.00/hr	70.00
10/15/2007	AJG Conference with V. Schultz re: progress of marketing efforts for properties.	0.10 350.00/hr	35.00
11/6/2007	AJG Examined calculation of surplus from sale of vehicles and correspondence to MSS re: surplus payment (.2)	0.20 350.00/hr	70.00
11/19/2007	AJG Office conference with V. Schultz re: sale of properties (.3).	0.10 350.00/hr	35.00
12/4/2007	AJG Examined notice of sale from Nissan (.1).	0.10 350.00/hr	35.00
12/20/2007	AJG Conference with V. Schultz re: potential lease of Vandustrial property (.1).	0.10 350.00/hr	35.00
1/2/2008	AJG Examined Phase II proposal for Vandustrial (.1).	0.10 350.00/hr	35.00
1/3/2008	AJG Conference with V. Schultz re: status of Vandustrial property offers (.1)	0.10 350.00/hr	35.00
1/11/2008	AJG Conference with A. Kopp re: potential offer for Vandustrial property and bankruptcy offer and bidding procedures (.3)	0.60 350.00/hr	210.00
1/15/2008	AJG Conference with A. Kopp re: Vandustrial property (.2).	0.20 350.00/hr	70.00
4/7/2008	AJG Conference with V. Schultz re: status of Westmont property marketing.	0.10 350.00/hr	35.00
4/11/2008	AJG Conference with A. Pilati re: PHS real estate (.2).	0.20 350.00/hr	70.00
4/15/2008	AJG Conference with D. Lipke re: interest in Vandustrial property (.1).	0.20 350.00/hr	70.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
5/5/2008	AJG Conference with MSS re: new potential purchaser for in Westmont property (.1).	0.10 350.00/hr	35.00
5/12/2008	AJG Conference with V. Schultz re: new offer for Westmont property (.1); examined offer from J. Engler re: Westmont (.2); conference with MSS re: same (.1).	0.40 350.00/hr	140.00
5/13/2008	AJG Conference with A. Pilati re: new offer for property and pending motion to dismiss (.2); conference with V. Schultz re: same (.1).	0.30 350.00/hr	105.00
SUBTOTAL:		[4.80	1,726.00]
<u>STATEMENTS AND SCHEDULES</u>			
7/11/2007	AJG Prepared motion and proposed order extending time to file schedules	0.20 350.00/hr	70.00
	AJG Conference with G. Silver re; schedule extension	0.10 350.00/hr	35.00
7/13/2007	MAH Worked on ordering lien and judgment searches on debtors and met with A. Guon re same (0.5).	0.10 170.00/hr	17.00
7/16/2007	MAH Created spreadsheet listing contact and claims information for utilities for all debtors (2.0); continued to work on obtaining lien and judgment searches on debtors and met with A. Guon re same (0.5).	0.50 170.00/hr	85.00
7/18/2007	AJG Finalized motion to extend time to file schedules and prepared same for filing	0.10 350.00/hr	35.00
7/19/2007	MAH Updated schedules with new claim information per A. Guon's request.	0.10 170.00/hr	17.00
7/20/2007	MAH Reviewed UCC search results and met with A. Guon re same (0.2); worked on obtaining addresses for returned mail to creditors and updated address information re same on schedules (0.8).	0.20 170.00/hr	34.00
7/25/2007	MAH Continued working on obtaining new addresses for returned mail to creditors and updating address information re same on schedules.	0.30 170.00/hr	51.00
7/26/2007	SBT Telephone conference with F. Caruso of DSI regarding schedules and statement of financial affairs and related matters	0.20 580.00/hr	116.00
	MLR Discussions with A. Guon re: case status, avoidance actions and information needed for schedules and statements.	0.30 325.00/hr	97.50
	AJG Analysis of issues re: information needed for schedules (.4); conference with B. Metzl re: preparation of schedules (.3); e-mail to M. Schwendener re: same (.5); conferences (2) with M. Schwendener re: same (.1)	0.30 350.00/hr	105.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/27/2007	MAH	Worked on sending statements and schedules from JS II bankruptcy to M. Schwendener per A. Guon's request.	0.30 170.00/hr	51.00
7/30/2007	MAH	Continued working on obtaining new addresses for returned mail to creditors and updating address information re same on schedules.	0.30 170.00/hr	51.00
7/31/2007	AJG	Conference with M. Schwendener re: preparation of schedules (.8).	0.20 350.00/hr	70.00
	MAH	Continued working on obtaining new addresses for returned mail to creditors and updating address information re same on schedules.	0.10 170.00/hr	17.00
8/13/2007	AJG	Conferences (2) with B. Metzel re: preparation of schedules (.2); prepared motion and proposed order to extend time to file schedules (.6)	0.20 350.00/hr	70.00
	SBT	Telephone conference with M. Schwendener regarding Schedules and SOFA questions	0.10 580.00/hr	58.00
8/15/2007	SBT	Review pending motions to prepare for hearing and confer with A. Guon regarding status on schedules and Section 341 meeting	0.10 580.00/hr	58.00
	AJG	Conferences with B. Metzl re: schedules and deadlines for completion.	0.20 350.00/hr	70.00
8/22/2007	AJG	E-mail to M. Schwendener re: statements and schedules (.1); conferences with M. Herman and T. Fredericks re: preparation of schedules at Corporate office (.4).	1.00 350.00/hr	350.00
	MAH	Met with A. Guon and P. Fredericks re preparing statements and schedules and on-site visit.	0.10 170.00/hr	17.00
	SBT	Multiple telephone conferences with creditors regarding Section 341 meeting being rescheduled to 9/6/07 from today and confusion about notice (4x .1)	0.40 580.00/hr	232.00
8/23/2007	PMF	Confer with A. Guon re: statements and schedules to be prepared. Confer with M. Herman re: work already done.	0.50 175.00/hr	87.50
	MAH	Worked on ordering tract searches for Westmont properties per A. Guon's request (0.3); met with A. Guon and P. Fredericks re preparing statements and schedule and current status of same (0.4).	0.70 170.00/hr	119.00
8/24/2007	AJG	Conferences (2) with T. Fredericks re: preparation of schedules at corporate office (.4).	0.10 350.00/hr	35.00
	MAH	Assisted P. Fredericks in preparing statements and schedules.	0.10 170.00/hr	17.00
	PMF	Work on statements and schedules for 5 related companies.	2.00 175.00/hr	350.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/27/2007	PMF Work on statements and schedules for 5 related companies.	1.70 175.00/hr	297.50
	MAH Worked on updating creditor information in schedules.	0.40 170.00/hr	68.00
8/28/2007	MAH Worked on obtaining tract searches for Westmont property and sent same to A. Guon (0.5).	0.50 170.00/hr	85.00
	MAH Worked on preparing statements and schedules and updating creditor addresses (1.5).	0.30 170.00/hr	51.00
	AJG Conference with T. Fredericks re: information for schedules (.2).	0.20 350.00/hr	70.00
	PMF Work on statements and schedules for 5 related companies.	1.40 175.00/hr	245.00
8/29/2007	PMF Work on statements and schedules for 5 related companies at corporate office.	1.70 175.00/hr	297.50
	MAH Worked on editing and printing statements and schedules for A. Guon (1.3); worked on updating creditor addresses (1.0).	0.50 170.00/hr	85.00
8/30/2007	AJG Continued review and analysis of schedules (1.9)	0.40 350.00/hr	140.00
	AJG Conferences (2) with T. Fredericks re: additional issues concerning schedules (.6); conference with S. Towbin re: same (.2).	0.20 350.00/hr	70.00
	SBT Confer with A. Guon regarding schedules and SOFA	0.10 580.00/hr	58.00
	SBT Conference with A. Guon regarding schedules and SOFA	0.20 580.00/hr	116.00
	MAH Worked on printing claims registers and filed claims for all debtors and compared claimants to those on schedules per A. Guon's request (1.5).	0.30 170.00/hr	51.00
	PMF Work on statements and schedules for 5 related companies at corporate office.	2.00 175.00/hr	350.00
	SBT Confer with A. Guon regarding schedules and SOFA	0.10 580.00/hr	58.00
8/31/2007	PMF Work on statements and schedules for 5 related companies at corporate office.	0.90 175.00/hr	157.50
	AJG Multiple conferences with T. Fredericks and MSS re: PHS schedules (.6); examined loan and surety documents for information relating to co-debtor issues (1.9).	0.50 350.00/hr	175.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
8/31/2007	AJG Initial review of PHS schedules (.4).	0.40 350.00/hr	140.00
	MAH Worked on editing schedules and preparing drafts of statements and schedules for A. Guon.	0.70 170.00/hr	119.00
9/4/2007	SBT Review schedules disclaimer	0.20 580.00/hr	116.00
	AJG Disclaimer and reservation of rights (1.8).	0.40 350.00/hr	140.00
	AJG Prepared and revised JV, MP and PHS schedules and statements (4.4).	1.50 350.00/hr	525.00
	PMF Work on statements and schedules for 5 related debtors	1.00 175.00/hr	175.00
9/5/2007	AJG Conferences (3) with M. Schwendener and P. Fredericks re: reviewing and substantially revising PHS schedules (2.6); additional revisions and edits to PHS schedules and statements (2.8); conference with B. Chovlofsky re: same (.2)	5.60 350.00/hr	1,960.00
	PMF Work on statements and schedules for all 5 debtors.	2.20 175.00/hr	385.00
9/6/2007	AJG Conference with MSS re: revisions to PHS schedules (4).	0.40 350.00/hr	140.00
	AJG Prepared for and attended 341 hearing including conference after meeting (3.6).	0.80 350.00/hr	280.00
	SBT Confer with T. Fredericks and A. Guon regarding schedules and SOFA	0.10 580.00/hr	58.00
	SBT Review schedules and SOFA	0.20 580.00/hr	116.00
	PMF Work on statements and schedules.(5) Deliver completed set of same to Section 341 meeting.(.5)	1.10 175.00/hr	192.50
	SBT Telephone conference with U.S. Trustee (Silver) regarding status; Meeting with client (1.0); attend Section 341 meeting at U.S. Trustee's Office and later telephone conference with counsel for Midwest Bank (with client) (3.6).	0.90 580.00/hr	522.00
9/7/2007	SBT Telephone conference with M. Schwendener regarding status on schedules (amendments), operating reports and scheduling matters	0.20 580.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
9/17/2007	PMF Phone call to M. Schwendener to determine if he is aware of any amendments to be made to statements and schedules.(.3) Prepare service list for parties attending 341 meeting and prepare notice of continuance of same.(1.9)	0.50 175.00/hr	87.50
9/26/2007	SBT Prepare for and attend Section 341 meeting at U.S. Trustee's Office	0.50 580.00/hr	290.00
	AJG Prepared for 341 meeting with client (1.0); and attended 341 meeting (2.0).	0.60 350.00/hr	210.00
9/27/2007	AJG Conference with MSS re: follow up issues for 341 meeting (.2).	0.20 350.00/hr	70.00
2/11/2008	AJG Reviewed PHS schedules and statement of financial affairs and other documents received from creditors and other correspondence to prepare revised schedules (2.2); conference with MSS re: same (.5).	2.70 350.00/hr	945.00
4/16/2008	AJG Conference with MSS and P. Fredericks re: revisions to statements and schedules and related issues (2.4)	0.60 350.00/hr	210.00
	PMF Review notes re: amendments to be made to schedules. (.5) Meet with A. Guon and M. Schwendener re: amended schedules.(1.8)	2.30 175.00/hr	402.50
SUBTOTAL:		[43.30	11,889.00]
<u>SURETY ISSUES</u>			
7/10/2007	SBT Telephone conference with J. Cubes, counsel for surety company and St. Benedict project, regarding status of case and operations	0.20 580.00/hr	116.00
8/22/2007	SBT Review bonding company letters and confer with A. Guon regarding same	0.30 580.00/hr	174.00
	AJG Examined letter from United States Fire Ins. Co. and D. Nelson re: claims against Bonds (.1) prepared stay letter to US Fire Ins. Co. (.2)	0.20 350.00/hr	70.00
9/27/2007	AJG Examined bond claim for Just Right Acoustics (.1).	0.10 350.00/hr	35.00
10/3/2007	SBT Meeting with M. Schwendener regarding surety bond issues and related matters	1.00 580.00/hr	580.00
SUBTOTAL:		[1.80	975.00]
<u>TAX ISSUES</u>			
7/19/2007	SBT Additional telephone conference with D. Zazove and S. Greene regarding tax issues	0.10 580.00/hr	58.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/20/2007	SBT	Telephone conference with M. Schwendener regarding retaining A. Lasko for tax work	0.10 580.00/hr	58.00
8/14/2007	SBT	Telephone conference with A. Lasko, tax advisor, regarding status of analysis	0.20 580.00/hr	116.00
8/24/2007	AJG	E-mail to A. Lasko re: property values (.1)	0.10 350.00/hr	35.00
10/25/2007	SBT	Voicemail exchange with A. Lasko regarding tax issues	0.10 580.00/hr	58.00
4/14/2008	AJG	Conference with MSS re: tax sale for Westmont property.	0.10 350.00/hr	35.00
SUBTOTAL:			[0.70	360.00]
<u>UNEXPIRED LEASES</u>				
7/23/2007	AJG	Examined Infinity leases (.2); conference with M. Radtke re: preparation of motion to reject Infinity leases (.1)	0.30 350.00/hr	105.00
	AJG	Examined Zygmunt lease (.2); prepared motion and proposed order rejecting Zygmunt lease (.8); conference with M. Demma re: same (.2); conference with M. Schwendener re: lease issues (.1)	1.30 350.00/hr	455.00
7/24/2007	MLR	Discussions with A. Guon re: Infiniti leases (.2). Draft motion and proposed order to reject Infiniti leases (.9). Calls from/to Infiniti Financial Services/Nissan Motor Acceptance Corp. re: status of purchased and leased vehicles (.2).	1.30 325.00/hr	422.50
	AJG	Conferences with M. Schwendener (3) re: lease rejection motion	0.30 350.00/hr	105.00
8/3/2007	AJG	Examined e-mail from M. Demma re: storage facility (.1); conference with M. Demma re: vacating storage facility (.1).	0.20 350.00/hr	70.00
SUBTOTAL:			[3.40	1,157.50]
<u>UTILITY ISSUES</u>				
7/12/2007	AJG	Analyzed utility issues for debtors	0.10 350.00/hr	35.00
7/16/2007	AJG	Prepared motion and proposed order re: adequate assurance for utility companies including revisions to utility list (1.6); e-mail to client re: same (.2)	0.60 350.00/hr	210.00

Paul H. Schwendener, Inc.

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		<u>Hrs/Rate</u>	<u>Amount</u>
7/23/2007	AJG Conferences (3) with B. Metzl re: Utility motion (.6); reviewed Utility chart prepared by B. Metzl and finalized utility motion (.4)	0.40 350.00/hr	140.00
7/24/2007	AJG Update utility list for motion and prepared utility chart	0.20 350.00/hr	70.00
	AJG Update utility list for motion and prepared utility chart	0.20 350.00/hr	70.00
7/27/2007	AJG Conference with G. Silver re: Utility motion and Perkins retention	0.20 350.00/hr	70.00
	SUBTOTAL:	[1.70	595.00]
	For professional services rendered		\$122,891.50
	Additional Charges :		
7/9/2007	Federal Express to Sutety Bonding Company of America (AJG)		78.15
7/11/2007	Taxi roundtrip to and from 131 S. Dearborn to attend meeting at Perkins & Coie with A. Guon. (SBT)		2.40
	Taxi one-way to Bankruptcy Court (SBT)		1.20
7/16/2007	C T Corporation - Inv. # 3641662 - RI - Lien searches ordered in preparation for filing statements and schedules. (MAH)		291.80
7/17/2007	Taxi roundtrip to and from 71 S. Wacker Dr. to attend meeting at Parkins Cole (SBT)		3.00
	Photocopying - Documents of Bankruptcy (AJG)		5.28
7/18/2007	Photocopying - Notice of Motion - Motion to extend time to file schedule and documents. (AJG)		1.98
	Photocopying - Notice of Motion - Motion for entry of an order authorizing service by email. (AJG)		2.64
7/19/2007	Intercall - Inv. # 9423644 (SBT)		33.23
7/20/2007	It's Your Serve - Inv. # 0706511 - Dupage: Out of county filing - Tressler. vs Schwendener (AJG)		90.00
7/23/2007	It's Your Serve - Inv. # 0706612 - Dupage: Out of county filing - Thorne Electric Co. vs Schwendener (AJG)		90.00
7/24/2007	Legal Research - Inv. # 814152520 - Prairie House (AJG)		5.00
	Photocopying - Motion for Authority to receipt unexpired lease of nonresidential real property. (AJG)		27.20
	Photocopying - Motion to reject unexpired leases of personal property. (MLR)		9.80
	Photocopying - Motion assuring utility companies are adequately assured of future payment and prohibiting utilities from discontinuing service. (AJG) (532 pages @ .10/page)		17.74
7/25/2007	It's Your Serve - Inv. # 0706762 - Filing - Lockport Steel Fabricators vs. Paul H. Schwendener (AJG)		90.00
7/31/2007	Postage - July 1 - 31, 2007		16.12
8/3/2007	Photocopying - Order re utility companies (AJG) 52 pages @ .10/page		1.74
	It's Your Serve - Inv. # 0706900 - Dupage - Out of county filing (AJG)		90.00
8/8/2007	Metro Clerking - Inv. # 63623 - Notice of Filing and suggestion of Bankruptcy. Messenger to Metro Clerking (\$4.80 split between two clients)		10.00 2.40

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	<u>Amount</u>
8/17/2007 Taxi - Home - Cab home from main post office after mailing amended notice of creditor meeting after hours. (MAH)	3.60
Taxi - Main Post Office - Traveled to main post office after hours to mail amended notice of creditors meeting.	1.40
8/28/2007 Chicago Title - Ownership Searches ordered on 1000/1010 Vandustrial Dr. (MAH)	75.00
8/29/2007 Legal Research - Inv. # 814356065 - (RAS)	11.39
8/30/2007 Photocopying - Lender Liability and Equitable Subordination (MLR)	4.24
8/31/2007 It's Your Serve - Inv. # 0708107 - Dupage - Out of county filing (AJG)	90.00
Postage 8/1/07 - 8/31/07	45.57
9/6/2007 Photocopying - General Statement Disclaimer and Reservation for Statement & Schedules (TXF)	6.60
9/14/2007 Photocopying - Monthly reports for July and August 2007. (AJG)	14.70
9/19/2007 Legal Research - Inv. # 814543465 - Settlement (AJG)	12.00
9/26/2007 Taxi roundtrip to and from 227 W. Monroe to attend section 341 meeting of creditors. (SBT)	2.80
Taxi from U S Trustee's office to 321 N. Clark after 341 meeting (AJG)	1.20
Photocopying - Documents (No description) (SBT)	6.72
9/27/2007 Taxi roundtrip to and from 227 W. Monroe to attend meeting re: Harston with A. Guon (SBT)	7.00
9/30/2007 Pacer Online Docket Charges - 7/1/07 - 9/30/07	29.88
10/1/2007 Copying Services - 24/7 Inv. # 61597 - Notice to all creditors of claims bar date.	44.58
10/8/2007 Federal Express to Michael S. Schwendener/Westmont IL (AJG)	10.35
10/9/2007 Taxi to and from court - Lift stay motions (AJG)	10.00
10/12/2007 Legal Research - Inv. # 814732223 - Oct. 1 - 31st - Committee Objection (AJG)	75.00
10/16/2007 Taxi to and from court - UST's office - 341 meeting (AJG)	2.20
Taxi to and from court - committee application (AJG)	10.00
Photocopying - Summary of Cash Receipts and Disbursements for September 2007 (Paul H. Schwendener). (AJG)	13.60
Legal Research - Inv. # 814732223 - Oct. 1 - 31st - (AJG)	43.00
10/17/2007 Taxi to and from court - ABC stay motion (AJG)	10.00
10/22/2007 Messenger to Gesas, Pilati, & Gesas (AJG)	11.20
10/30/2007 Taxi to and from court - Two roundtrips (2 separate hearings) re committee retention (AJG)	20.00
10/31/2007 Taxi to and from court - St. Paul stay motion. (AJG)	10.00
Postage for October 2007 - Notice to all creditor's/bar date	50.63
11/5/2007 Messenger to Paul H. Schwendener. (AJG)	5.84
11/6/2007 Taxi from court to office after hearing on exclusivity motion. (AJG)	1.00
11/7/2007 Federal Express to Michael S. Schwendener/Westmont IL (AJG)	13.00
11/12/2007 Legal Research - Inv. # 814935322 - Motion to Employ ESG (AJG)	5.66
11/16/2007 Photocopying - Schwendener Monthly Report for October 2007. (AJG)	9.80
392 pages @.10/page	
11/30/2007 Postage - 11/1/07 - 11/30/07	5.34
12/13/2007 Federal Express to Michael Schwendener (MAH)	13.11
12/18/2007 Taxi to office from court after Goodrich hearing. (AJG)	5.00
12/19/2007 Photocopying - Monthly Reports for November 2007. (AJG)	7.80
12/20/2007 Photocopying - Summary of Cash Receipts and disbursements. (AJG)	4.20
12/28/2007 Legal Research - Inv. # 815145878 - Subordination research (AJG)	79.00
12/31/2007 Postage - 12/1/07 - 12/31/07	26.67
Pacer Online Docket Charges - 10/1/07 - 12/31/07	16.80
1/2/2008 Photocopying - Sola: Motion (AJG)	1.20
1/10/2008 InterCall - Inv. # B1-11366109 - (AJG)	183.34
1/16/2008 Photocopying - Monthly reports for December, 2007 for Paul H. Schwendener	20.00
Photocopying - December 2007 summary of Cash Receipts and Disbusements (AJG)	2.60
1/22/2008 Taxi roundtrip to and from court to attend status hearing. (AJG)	11.00

Paul H. Schwendener, Inc.

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	<u>Amount</u>
1/25/2008 Legal Research - Inv. # 815340332 - Committee Research (AJG)	49.00
Legal Research - Inv. # 815340332 - Committee Research (AJG)	138.00
1/31/2008 Postage - 1/1/08 - 1/31/08	6.93
2/20/2008 Photocopying - January 2008 Monthly Operating Reports (AJG)	15.20
2/25/2008 Federal Express to Michael S Schwendener/Paul H Schwendener Inc./Westmont IL (AJG)	13.99
2/29/2008 Postage for 2/1/08 - 2/29/08	6.44
3/6/2008 Messenger to U S Bankruptcy Court (AJG)	11.20
3/7/2008 Federal Express to Michael S. Schwendener/Hinsdale IL (AJG)	20.71
3/11/2008 Photocopy - Amended Motion (AJG)	13.80
Photocopy - Amended Notice of Hearing (AJG)	4.60
3/12/2008 Metro Clerking - Inv. # 67420 - Obtain certified order approving the sale entered on 3/7/08.	46.33
3/25/2008 Taxi roundtrip to and from Bankruptcy Court to attend court (SBT)	12.00
3/31/2008 Postage - 3/1/08 - 3/31/08	125.49
Pacer Online Docket Charges 1/1/08 - 3/31/08	101.76
4/2/2008 Taxi to court for committee motion (AJG)	5.00
4/17/2008 Photocopying - Four Summaries of Monthly Receipts and Disbursements for March 2008. (AJG)	49.60
Legal Research - Inv. # 815902178 - Objection to committee (AJG)	12.00
4/30/2008 Postage - 4/1/08 - 4/30/08	16.31
5/2/2008 Photocopying - Summary of cash receipts (AJG)	25.20
5/7/2008 Photocopying - Cash Receipts (AJG)	18.00
5/8/2008 Photocopying - Cash receipts and disbursements (AJG)	14.00
5/12/2008 Copying Services - Inv. # 68040 - Litigation	113.55
Federal Express to Michael S Schwendener/Hinsdale IL (AJG)	15.63
5/31/2008 Postage - May, 2008	17.43
Total additional charges	<u>\$2,755.87</u>
Total amount of this bill	<u>\$125,647.37</u>
Balance due	<u><u>\$125,647.37</u></u>

PAYMENT DUE UPON RECEIPT
PLEASE INCLUDE CLIENT NUMBER WITH PAYMENT
ADDITIONAL EXPENSES MAY BE BILLED ON A LATER INVOICE

FEDERAL TAX ID# 36-3844420

Name	Hours	Rate	Amount
Allen J. Guon	197.10	350.00	\$68,985.00
Gordon Gouveia	1.40	255.00	\$357.00
Jeffrey L. Widman	0.70	400.00	\$280.00
Mark L. Radke	7.80	325.00	\$2,535.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melissa A. Herman	15.70	170.00	\$2,669.00
Patricia M. Fredericks	17.70	175.00	\$3,097.50
Rebecca J. Hanson	1.00	255.00	\$255.00
Richard A. Saldinger	4.60	400.00	\$1,840.00
Steven B. Towbin	69.20	580.00	\$40,136.00
Vipin R. Gandra	11.90	230.00	\$2,737.00
Vipin R. Gandra	0.10	0.00	\$0.00